

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re : Chapter 11
:
The SCO GROUP, INC., *et al.*,¹ : Case No. 07-11337 (KG)
: (Jointly Administered)
Debtors. :

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON NOVEMBER 20, 2009 AT 2:00 P.M.**

I. UNCONTESTED MATTER WITH A C.N.O.:

1. Motion of the Chapter 11 Trustee for Entry of Order Authorizing Modification of Retention Order for Boies, Schiller and Flexner LLP *Nunc Pro Tunc* to August 6, 2009 [Dkt. No. 941, filed 10/30/09]

Objection deadline: November 13, 2009

Objections/Responses Received: None to date

Related Documents:

- i. Certificate of No Objection Re: Dkt. No. 941 [D.I. 965; filed 11/17/09]
- ii. Proposed Form of Order [D.I. 941; filed 10/30/09]

Status: A Certificate of No Objection has been filed. The hearing on this matter will go forward if the Court believes a hearing is necessary.

II. UNCONTESTED MATTERS:

2. Motion for Order Amending Administrative Order Establishing Procedures for Interim Monthly Compensation of Professionals [Dkt. No. 928, filed 10/15/09]

Objection deadline: November 13, 2009

Objections/Responses Received: None to date

Related Documents: None to date

¹ The Debtors and the last four digits of each of the Debtors' federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax Id. #7393.

Status: Informal objection of the Chapter 11 Trustee has been resolved. An order will be submitted.

3. Motion of Chapter 11 Trustee, Pursuant to 11 U.S.C. § 105(a) and Fed. R. Bankr. P. 9019, for Approval of Settlement Agreement With Autozone [Dkt. No. 935, filed 10/22/09]

Objection deadline: November 10, 2009

Objections/Responses Received: None to date

Related Documents:

- i. Motion of Chapter 11 Trustee to File Under Seal Exhibit A to the Trustee's Motion, Pursuant to 11 U.S.C. § 105(a) and Fed. R. Bankr. P. 9019, for Approval of Settlement Agreement With Autozone [Dkt. No. 936, filed 10/22/09]

Status: There is no objection to the settlement, however, the U.S. Trustee has raised an informal objection to the motion to seal (see item 4 below).

III. CONTESTED MATTERS:

4. Motion of Chapter 11 Trustee to File Under Seal Exhibit A to the Trustee's Motion, Pursuant to 11 U.S.C. § 105(a) and Fed. R. Bankr. P. 9019, for Approval of Settlement Agreement With Autozone [Dkt. No. 936, filed 10/22/09]

Objection deadline: November 10, 2009

Objections/Responses Received: None to date

Related Documents:

- i. Motion of Chapter 11 Trustee, Pursuant to 11 U.S.C. § 105(a) and Fed. R. Bankr. P. 9019, for Approval of Settlement Agreement With Autozone [Dkt. No. 935, filed 10/22/09]

Status: The U.S. Trustee has raised an informal objection. The Trustee hopes to resolve the U.S. Trustee's concerns prior to the hearing. The hearing on this matter will go forward.

5. Motion of Wayne R. Gray for Entry of Order Lifting Automatic Stay to Permit the Debtor, The SCO Group, Inc. to Participate in Florida Federal Court Action and Pending Eleventh Circuit Court of Appeals Proceeding [Dkt. No. 942, filed 11/2/09]

Objection deadline: November 13, 2009

Objections/Responses Received:

- A. Objection Of Chapter 11 Trustee To Motion Of Wayne R. Gray For Entry Of Order Lifting Automatic Stay To Permit The Debtor, The Sco Group, Inc., To Participate In Florida Federal Court Action And Pending Eleventh Circuit Court Of Appeals Proceeding [Dkt. No. 960, Filed 11/13/09]
- B. Response and Opposition of Movant Wayne R. Gray to Objection of Chapter 11 Trustee to Motion of Wayne R. Gray for Entry of Order Lifting Automatic Stay to Permit the Debtor, the SCO Group, Inc. to Participate in Florida Federal Court Action and Pending Eleventh Circuit Court of Appeals Proceeding[Dkt. No. 966, filed 11/17/09]

Related Documents:

- i. Notice of Filing of Proposed Order Granting Motion of Wayne R. Gray for Entry of Order Lifting Automatic Stay to Permit the Debtor, The SCO Group, Inc. to Participate in Florida Federal Court Action and Pending Eleventh Circuit Court of Appeals Proceeding [Dkt. No. 944, filed 11/3/09]

Status: The hearing on this matter will go forward.

Dated: November 18, 2009

BLANK ROME LLP

/s/ Bonnie Glantz Fatell

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