

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re : Chapter 11
:
The SCO GROUP, INC., *et al.*,¹ : Case No. 07-11337 (KG)
: (Jointly Administered)
Debtors. :

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON OCTOBER 23, 2009 AT 10:00 A.M.**

I. UNCONTESTED MATTERS WITH A C.N.O.:

1. Motion of the Chapter 11 Trustee to Approve the Further Expansion of the Scope of Retention of Tanner LC to Audit the Debtors' 401(k) Plan for the Year Ended December 31, 2008 In Accordance with ERISA Rules and Regulations for the Debtors *Nunc Pro Tunc* to September 14, 2009 [D.I. 917; filed 9/24/09]

Objection deadline: October 13, 2009

Objections/Responses Received: None to date

Related Documents:

- i. Certificate of No Objection Re: Dkt. No. 917 [D.I. 929]; filed 10/21/09]
- ii. Proposed Form of Order [D.I. 917; filed 9/24/09]

Status: A Certificate of No Objection has been filed. The hearing on this matter will go forward if the Court believes a hearing is necessary.

2. Chapter 11 Trustee's Application for Authority to Retain and Employ Ocean Park Advisors LLC as Financial Advisor and Investment Banker *Nunc Pro Tunc* to September 15, 2009 [D.I. 923; filed 10/2/09]

Objection deadline: October 16, 2009

Objections/Responses Received: None to date

¹ The Debtors and the last four digits of each of the Debtors' federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax Id. #7393.

Related Documents:

- i. Certificate of No Objection Re: Dkt. No. 923 [D.I. 930]; filed 10/21/09]
- ii. Proposed Form of Order [D.I. 923; filed 10/2/09]

Status: A Certificate of No Objection has been filed. The hearing on this matter will go forward if the Court believes a hearing is necessary.

II. ADDITIONAL MATTER

3. Status Report: Preliminary report from Edward N. Cahn, Chapter 11 Trustee for the Debtors' estates.

Status: This matter will be going forward as a status conference only.

Dated: October 21, 2009

BLANK ROME LLP

/s/ Bonnie Glantz Fatell

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