

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re: ) Chapter 11  
)  
The SCO GROUP, INC., et al.,<sup>1</sup> ) Case No. 07-11337 (KG)  
) (Jointly Administered)  
) **Related Docket No. 815**  
Debtors. )

Hearing Date: July 27, 2009 at 9:30 a.m. (prevailing Eastern time)

**NOTICE OF FILING AGREEMENT AND AMENDMENT TO PURCHASE AND SALE  
AGREEMENT REGARDING DEBTORS' MOTION FOR AUTHORITY TO SELL  
PROPERTY OUTSIDE THE ORDINARY COURSE OF BUSINESS  
FREE AND CLEAR OF INTERESTS AND FOR APPROVAL OF ASSUMPTION AND  
ASSIGNMENT OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES IN  
CONJUNCTION WITH SALE**

The captioned debtors and debtors in possession (collectively, the "Debtors")  
hereby file the attached Agreement and Amendment to Purchase and Sale Agreement regarding  
the *Debtors' Motion for Authority to Sell Property Outside the Ordinary Course of Business  
Free and Clear of Interests and for Approval of Assumption and Assignment of Executory  
Contracts and Unexpired Leases in Conjunction with Sale* (the "Motion") with the United States

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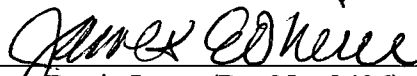
<sup>1</sup> The Debtors and the last four digits of each of the Debtors' federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax ID. #7393.

Bankruptcy Court for the District of Delaware, 824 Market Street, Wilmington, Delaware 19801

(the "Bankruptcy Court").

July 26, 2009

PACHULSKI STANG ZIEHL & JONES LLP



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