

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
The SCO GROUP, INC., et al.,¹) Case No. 07-11337 (KG)
) (Jointly Administered)
)
Debtors.) **Related Docket No. 862**

**AMENDED² NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON JULY 27, 2009, AT 9:30 A.M.**

**PLEASE NOTE THAT THE HEARING WILL BE
HELD AT THE FOLLOWING LOCATION:**

**824 N. MARKET STREET
6th FLOOR, COURTROOM NO. 3
WILMINGTON, DELAWARE**

CONTESTED MATTERS GOING FORWARD:

1. Motion of the United States Trustee to Convert Cases to Cases Under Chapter 7 [Filed: 5/5/09] (Docket No. 750)

Related Documents:

- A. Notice of Motion [Filed: 5/5/09] (Docket No. 750)
- B. [Proposed] Order Converting Case to Case Under Chapter 7 [Filed: 5/5/09] (Docket No. 750)
- C. Re-Notice of Hearing on (A) Motion of the United States Trustee to Convert Cases to Cases Under Chapter 7; (B) Motion of International Business Machines Corporation for an Order Converting the Debtors' Chapter 11 Bankruptcy Cases Under Chapter 7 of the Bankruptcy Code; and (C) Novell's Motion for Conversion [Filed: 5/21/09] (Docket No. 767)

Response Deadline: June 5, 2009, at 4:00 p.m.

¹ The Debtors and the last four digits of each of the Debtors' federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax ID. #7393.

² **The only change is that the hearing will start at 9:30 a.m.**

Responses Received:

- A. Debtors' Response to Motions to Dismiss or Convert Filed by United States Trustee (D.E. #750), International Business Machines Corporation (D.E. #751), and Novell, Inc. (D.E. #753) [Filed: 6/5/09] (Docket No. 778)
- B. Objection by Renaissance Ventures, LLC to Motion to Convert Chapter 11 Cases to Chapter 7 [Filed: 6/5/09] (Docket No. 783)
- C. Objection of XAC, LLC fka Amici LLC to Motion to Convert Chapter 11 to Chapter 7 Case [Filed: 6/15/09] (Docket No. 804)
- D. Objection of Leap Tide Capital Management, Inc. to Motion to Convert Chapter 11 to Chapter 7 Case [Filed: 6/11/09] (Docket No. 805)

Status: This matter will go forward.

- 2. Motion of International Business Machines Corporation for an Order Converting the Debtors' Chapter 11 Bankruptcy Cases to Cases Under Chapter 7 of the Bankruptcy Code [Filed: 5/11/09] (Docket No. 751)

Related Documents:

- A. Notice of Motion to Convert Cases to Chapter 7 [Filed: 5/11/09] (Docket No. 751)
- B. [Proposed] Order Converting the Debtors' Chapter 11 Bankruptcy Cases to Cases Under Chapter 7 of the Bankruptcy Code [Filed: 5/11/09] (Docket No. 751)
- C. Re-Notice of Hearing on (A) Motion of the United States Trustee to Convert Cases to Cases Under Chapter 7; (B) Motion of International Business Machines Corporation for an Order Converting the Debtors' Chapter 11 Bankruptcy Cases Under Chapter 7 of the Bankruptcy Code; and (C) Novell's Motion for Conversion [Filed: 5/21/09] (Docket No. 767)

Response Deadline: June 5, 2009, at 4:00 p.m.

Responses Received:

- A. Debtors' Response to Motions to Dismiss or Convert Filed by United States Trustee (D.E. #750), International Business Machines Corporation (D.E. #751), and Novell, Inc. (D.E. #753) [Filed: 6/5/09] (Docket No. 778)
- B. Objection by Renaissance Ventures, LLC to Motion to Convert Chapter 11 Cases to Chapter 7 [Filed: 6/5/09] (Docket No. 783)
- C. Objection of XAC, LLC fka Amici LLC to Motion to Convert Chapter 11 to Chapter 7 Case [Filed: 6/15/09] (Docket No. 804)

- D. Objection of Leap Tide Capital Management, Inc. to Motion to Convert Chapter 11 to Chapter 7 Case [Filed: 6/11/09] (Docket No. 805)

Replies Due: June 10, 2009 at 4:00 p.m.; Extended by agreement to June 11, 2009 at 4:00 p.m.

Replies Received:

- A. Reply of International Business Machines Corporation to Debtors' Response to Motions to Convert the Debtors' Chapter 11 Cases [Filed: 6/10/09] (Docket No. 798)

Status: This matter will go forward.

3. Novell's Motion for Conversion [Filed: 5/11/09] (Docket No. 753)

Related Documents:

- A. Notice of Motion [Filed: 5/11/09] (Docket No. 753)
- B. Re-Notice of Hearing on (A) Motion of the United States Trustee to Convert Cases to Cases Under Chapter 7; (B) Motion of International Business Machines Corporation for an Order Converting the Debtors' Chapter 11 Bankruptcy Cases Under Chapter 7 of the Bankruptcy Code; and (C) Novell's Motion for Conversion [Filed: 5/21/09] (Docket No. 767)

Response Deadline: June 5, 2009, at 4:00 p.m.

Responses Received:

- A. Debtors' Response to Motions to Dismiss or Convert Filed by United States Trustee (D.E. #750), International Business Machines Corporation (D.E. #751), and Novell, Inc. (D.E. #753) [Filed: 6/5/09] (Docket No. 778)
- B. Objection by Renaissance Ventures, LLC to Motion to Convert Chapter 11 Cases to Chapter 7 [Filed: 6/5/09] (Docket No. 783)
- C. Objection of XAC, LLC fka Amici LLC to Motion to Convert Chapter 11 to Chapter 7 Case [Filed: 6/15/09] (Docket No. 804)
- D. Objection of Leap Tide Capital Management, Inc. to Motion to Convert Chapter 11 to Chapter 7 Case [Filed: 6/11/09] (Docket No. 805)

Replies Due: June 10, 2009 at 4:00 p.m.

Replies Received:

- A. Novell's Reply to the Debtors' Opposition to Its Motion for Conversion [Filed: 6/10/09] (Docket No. 796)

Status: This matter will go forward.

4. Debtors' Motion to File Under Seal Debtors' Appendix to Their Response to Motions to Dismiss or Convert [Filed: 6/8/09] (Docket No. 784)

Related Documents:

- A. [Proposed] Order Granting Debtors' Motion to File Under Seal Debtors' Appendix to Their Response to Motions to Dismiss or Convert [Filed: 6/8/09] (Docket No. 784)
- B. [Signed] Order Granting Motion to Shorten Notice Regarding Debtors' Motion to File Under Seal Debtors' Appendix to Their Response to Motions to Dismiss or Convert [Filed: 6/9/09] (Docket No. 791)
- C. Notice of Debtors' Motion to File Under Seal Debtors' Appendix to Their Response to Motions to Dismiss or Convert [Filed: 6/9/09] (Docket No. 792)

Response Deadline: June 15, 2009, at 10:00 a.m.

Responses Received:

- A. Objection of International Business Machines Corporation to Debtors' Motion to File Appendix Under Seal and Request to Strike Any Argument Based on Such Documents [Filed; 6/15/09] (Docket No. 803)

Status: This matter will go forward.

5. Debtors' Motion for Authority to Sell Property Outside the Ordinary Course of Business Free and Clear of Interests and for Approval of Assumption and Assignment of Executory Contracts and Unexpired Leases in Conjunction with Sale [Filed: 6/22/09] (Docket No. 815)

Related Documents:

- A. Notice of Debtors' Motion for Authority to Sell Property Outside the Ordinary Course of Business Free and Clear of Interests and for Approval of Assumption and Assignment of Executory Contracts and Unexpired Leases in Conjunction with Sale [Filed: 6/22/09] (Docket No. 815)
- B. [Proposed] Order Granting Debtors' Motion for Authority to Sell Property Outside the Ordinary Course of Business Free and Clear of Interests and for Approval of Assumption and Assignment of Executory Contracts and Unexpired Leases in Conjunction with Sale [Filed: 6/22/09] (Docket No. 815)
- C. Exhibits to Purchase and Sale Agreement Regarding Debtors' Motion for Authority to Sell Property Outside the Ordinary Course of Business Free and Clear of Interests and for Approval of Assumption and Assignment of Executory

Contracts and Unexpired Leases in Conjunction with Sale [Filed: 6/23/09]
(Docket No. 819)

- D. Notice of Cure Amounts in Connection with the Assumption and Assignment of Unexpired Leases and Executory Contracts [Filed: 7/8/09] (Docket No. 832)
- E. Exhibit A to Notice of Cure Amounts in Connection with the Assumption and Assignment of Unexpired Leases and Executory Contracts [Filed: 7/10/09] (Docket No. 833)
- F. [Signed] Order Re: Hearing to Be Held on July 27, 2009 [Filed: 7/21/09] (Docket No. 856)

Response Deadline: July 20, 2009, at 4:00 p.m.

Responses Received:

- A. Oracle USA, Inc.'s Limited Objection to and Rights Reservation Regarding the Notice of Cure Amounts in Connection with the Assumption and Assignment of Unexpired Leases and Executory Contracts [Filed: 7/20/09] (Docket No. 849)
- B. Novell's Opposition to the Debtors' Motion for Authority to Sell [Filed: 7/20/09] (Docket No. 851)
- C. Objection of International Business Machines Corporation in Response to Debtors' Motion for Authority to Sell Property Outside the Ordinary Course of Business Free and Clear of Interests and for Approval of Assumption and Assignment of Executory Contracts and Unexpired Leases in Conjunction with Sale [Filed: 7/20/09] (Docket No. 852)
- D. Objection of M/S Sunray Computers PVT. LTD. to the Motion [Dated: 7/16/09] (Not Docketed)
- E. Novell's Response to the Debtors' Notice of Cure Amounts [Filed: 7/22/09] (Docket No. 859)

Replies Due: July 22, 2009 at 4:00 p.m.

Replies Received:

- A. Debtors' Response to Objections and Oppositions of Novell and International Business Machines Corporation to the Debtor's Motion for Authority to Sell Property Outside the Ordinary Course of Business Free and Clear of Interests and for Approval of Assumption and Assignment of Executory Contracts and Unexpired Leases in Conjunction with Sale [Filed: 7/23/09] (Docket No. 860)

Status: This matter will go forward.

Dated: July 24, 2009

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