

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
The SCO GROUP, INC., et al.,¹) Case No. 07-11337 (KG)
) (Jointly Administered)
)
Debtors.) Related Docket No. 815

Hearing Date: July 27, 2009 at 9:00 a.m. (prevailing Eastern time)
Objection Deadline: July 20, 2009 at 4:00 p.m. (prevailing Eastern time)

**NOTICE OF CURE AMOUNTS IN CONNECTION WITH THE ASSUMPTION
AND ASSIGNMENT OF UNEXPIRED LEASES AND EXECUTORY CONTRACTS**

PLEASE TAKE NOTICE that on June 22, 2009, the above-captioned debtors (the “Debtors”) filed the *Debtors’ Motion for Authority to Sell Property Outside the Ordinary Course of Business Free and Clear of Interests and for Approval of Assumption and Assignment of Executory Contracts and Unexpired Leases in Conjunction with Sale* (the “Sale Motion”) (Docket No. 815) with the United States Bankruptcy Court for the District of Delaware.

PLEASE TAKE FURTHER NOTICE that on July 27, 2009, at 9:00 a.m. (prevailing Eastern Time), the Bankruptcy Court will conduct a hearing (the “Sale Hearing”) on the Sale Motion to consider whether to enter an order authorizing the sale of assets identified in the Purchase and Sale Agreement (the “Sale”) to unXis, Inc. (the “Purchaser”).

PLEASE TAKE FURTHER NOTICE that as set forth in the Sale Motion, as part of the Sale, the Debtors intend to assume and assign to the Purchaser certain of the Debtors’ unexpired leases and executory contracts effective as of the Closing Date of the Sale free and clear of all liens, claims, encumbrances and interests upon satisfaction of the cure amounts (the “Cure Amounts”) except for Assumed Liabilities and Permitted Encumbrances. Attached hereto

¹ The Debtors and the last four digits of each of the Debtors’ federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax ID. #7393.

as Exhibit A is a list of the unexpired leases and executory contracts that the Debtors intend to assume, assign and sell to the Purchaser (the "Assumed Executory Contracts") and the corresponding Cure Amounts for each of the Assumed Executory Contracts.

PLEASE TAKE FURTHER NOTICE that any objections to the Cure Amounts or the assumption and assignment of the Assumed Executory Contracts must: (i) be in writing and set forth the basis for the objection and the amount the objecting party asserts as the Cure Amount, (ii) be filed with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3d Floor, Wilmington, DE 19801, so as to be received no later than **4:00 p.m. prevailing Eastern Time on July 22, 2009** and served so as to be received no later than **4:00 p.m. prevailing Eastern Time on July 22, 2009** on: (a) the United States Trustee, 844 King Street, Suite 2207, Wilmington, Delaware 19801; (b) counsel for the Debtors: (i) Berger Singerman, P.A., Attn.: Arthur J. Spector, Esq., 350 East Las Olas Blvd., 10th Floor, Ft. Lauderdale, Florida 33301 and (ii) Pachulski Stang Ziehl & Jones LLP, Attn: Laura Davis Jones, Esq., 919 North Market Street, 17th Floor, P.O. Box 8705, Wilmington, DE 19899-8705; (c) the Debtors: c/o Mr. Ryan Tibbitts, General Counsel, The SCO Group, Inc., 355 South 250 West, Lindon, Utah 84042; and (d) counsel for the Purchaser: Leslie Allen Bayles, Esq., Bryan Cave LLP, 161 North Clark Street, Suite 4300, Chicago, Illinois 60601.

PLEASE TAKE FURTHER NOTICE that any person or entity that receives this Notice and fails to file a timely objection to the Cure Amount or the assumption and assignment of the Assumed Executory Contracts shall (i) be forever barred from objecting to the Cure Amount and from asserting any additional cure or other amounts with respect to such Assumed Executory Contracts and the Debtors shall be entitled to rely solely upon the Cure Amount; and (ii) be deemed to have consented to the assumption and assignment of such Assumed

Executory Contracts and shall be forever barred and estopped from asserting or claiming against the Debtors, the Purchaser or any other assignee of the relevant Assumed Executory Contracts that any additional amounts are due or defaults exist, or conditions to assumption and assignment must be satisfied under such Assumed Executory Contracts.

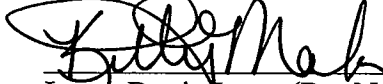
PLEASE TAKE FURTHER NOTICE that this Notice provides only a partial summary of the relief sought in the Sale Motion. Copies of the Sale Motion are available for inspection by visiting the Office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court, District of Delaware, 824 North Market Street, 3d Floor, Wilmington, DE 19801, between 9:00 a.m. and 4:30 p.m.

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Copies may also be obtained by emailing a written request to Debtors' counsel, Berger Singerman, P.A., attn.: Arthur J. Spector, Esq., email: aspector@bergersingerman.com.

Dated: July 8, 2009

PACHULSKI STANG ZIEHL & JONES LLP



Laura Davis Jones (Bar No. 2436)
James E. O'Neill (Bar No. 4042)
Kathleen P. Makowski (Bar No. 3648)
919 North Market Street, 17th Floor
P.O. Box 8705
Wilmington, DE 19899-8705 (Courier No. 19801)
Telephone: (302) 652-4100
Facsimile: (302) 652-4400
Email: ljones@pszjlaw.com
joneill@pszjlaw.com
kmakowski@pszjlaw.com

and

BERGER SINGERMAN, P.A.
Paul Steven Singerman
Arthur J. Spector
200 South Biscayne Blvd., Suite 1000
Miami, FL 33131
Telephone: (305) 755-9500
Facsimile: (305) 714-4340

and

350 E. Las Olas Boulevard, Suite 1000
Fort Lauderdale, FL 33301
Telephone: (954) 525-9900
Facsimile: (954) 523-2872
Email: singerman@bergersingerman.com
aspector@bergersingerman.com

Co-Counsel for the Debtors and Debtors-in-Possession