

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
The SCO GROUP, INC., et al.,¹) Case No. 07-11337 (KG)
) (Jointly Administered)
)
Debtors.) **Related Docket No. 799**

**AMENDED² NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON JUNE 15, 2009, AT 2:00 P.M.**

**PLEASE NOTE THAT THE HEARING WILL BE
HELD AT THE FOLLOWING LOCATION:**

**824 N. MARKET STREET
6th FLOOR, COURTROOM NO. 3
WILMINGTON, DELAWARE**

CONTESTED MATTERS GOING FORWARD:

1. Motion of the United States Trustee to Convert Cases to Cases Under Chapter 7 [Filed: 5/5/09] (Docket No. 750)

Related Documents:

- A. Notice of Motion [Filed: 5/5/09] (Docket No. 750)
- B. [Proposed] Order Converting Case to Case Under Chapter 7 [Filed: 5/5/09] (Docket No. 750)
- C. Re-Notice of Hearing on (A) Motion of the United States Trustee to Convert Cases to Cases Under Chapter 7; (B) Motion of International Business Machines Corporation for an Order Converting the Debtors' Chapter 11 Bankruptcy Cases Under Chapter 7 of the Bankruptcy Code; and (C) Novell's Motion for Conversion [Filed: 5/21/09] (Docket No. 767)

Response Deadline: June 5, 2009, at 4:00 p.m.

¹ The Debtors and the last four digits of each of the Debtors' federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax ID. #7393.

² **The changes are noted in bold print.**

Responses Received:

- A. Debtors' Response to Motions to Dismiss or Convert Filed by United States Trustee (D.E. #750), International Business Machines Corporation (D.E. #751), and Novell, Inc. (D.E. #753) [Filed: 6/5/09] (Docket No. 778)
- B. Objection by Renaissance Ventures, LLC to Motion to Convert Chapter 11 Cases to Chapter 7 [Filed: 6/5/09] (Docket No. 783)
- C. **Objection of XAC, LLC fka Amici LLC to Motion to Convert Chapter 11 to Chapter 7 Case [Filed: 6/15/09] (Docket No. 804)**
- D. **Objection of Leap Tide Capital Management, Inc. to Motion to Convert Chapter 11 to Chapter 7 Case [Filed: 6/11/09] (Docket No. 805)**

Status: This matter will go forward.

- 2. Motion of International Business Machines Corporation for an Order Converting the Debtors' Chapter 11 Bankruptcy Cases to Cases Under Chapter 7 of the Bankruptcy Code [Filed: 5/11/09] (Docket No. 751)

Related Documents:

- A. Notice of Motion to Convert Cases to Chapter 7 [Filed: 5/11/09] (Docket No. 751)
- B. [Proposed] Order Converting the Debtors' Chapter 11 Bankruptcy Cases to Cases Under Chapter 7 of the Bankruptcy Code [Filed: 5/11/09] (Docket No. 751)
- C. Re-Notice of Hearing on (A) Motion of the United States Trustee to Convert Cases to Cases Under Chapter 7; (B) Motion of International Business Machines Corporation for an Order Converting the Debtors' Chapter 11 Bankruptcy Cases Under Chapter 7 of the Bankruptcy Code; and (C) Novell's Motion for Conversion [Filed: 5/21/09] (Docket No. 767)

Response Deadline: June 5, 2009, at 4:00 p.m.

Responses Received:

- A. Debtors' Response to Motions to Dismiss or Convert Filed by United States Trustee (D.E. #750), International Business Machines Corporation (D.E. #751), and Novell, Inc. (D.E. #753) [Filed: 6/5/09] (Docket No. 778)
- B. Objection by Renaissance Ventures, LLC to Motion to Convert Chapter 11 Cases to Chapter 7 [Filed: 6/5/09] (Docket No. 783)
- C. **Objection of XAC, LLC fka Amici LLC to Motion to Convert Chapter 11 to Chapter 7 Case [Filed: 6/15/09] (Docket No. 804)**

D. Objection of Leap Tide Capital Management, Inc. to Motion to Convert Chapter 11 to Chapter 7 Case [Filed: 6/11/09] (Docket No. 805)

Replies Due: June 10, 2009 at 4:00 p.m.; Extended by agreement to June 11, 2009 at 4:00 p.m.

Replies Received:

- A. Reply of International Business Machines Corporation to Debtors' Response to Motions to Convert the Debtors' Chapter 11 Cases [Filed: 6/10/09] (Docket No. 798)

Status: This matter will go forward.

3. **Novell's Motion for Conversion [Filed: 5/11/09] (Docket No. 753)**

Related Documents:

- A. Notice of Motion [Filed: 5/11/09] (Docket No. 753)
- B. Re-Notice of Hearing on (A) Motion of the United States Trustee to Convert Cases to Cases Under Chapter 7; (B) Motion of International Business Machines Corporation for an Order Converting the Debtors' Chapter 11 Bankruptcy Cases Under Chapter 7 of the Bankruptcy Code; and (C) Novell's Motion for Conversion [Filed: 5/21/09] (Docket No. 767)

Response Deadline: June 5, 2009, at 4:00 p.m.

Responses Received:

- A. Debtors' Response to Motions to Dismiss or Convert Filed by United States Trustee (D.E. #750), International Business Machines Corporation (D.E. #751), and Novell, Inc. (D.E. #753) [Filed: 6/5/09] (Docket No. 778)
- B. Objection by Renaissance Ventures, LLC to Motion to Convert Chapter 11 Cases to Chapter 7 [Filed: 6/5/09] (Docket No. 783)
- C. Objection of XAC, LLC fka Amici LLC to Motion to Convert Chapter 11 to Chapter 7 Case [Filed: 6/15/09] (Docket No. 804)**
- D. Objection of Leap Tide Capital Management, Inc. to Motion to Convert Chapter 11 to Chapter 7 Case [Filed: 6/11/09] (Docket No. 805)**

Replies Due: June 10, 2009 at 4:00 p.m.

Replies Received:

- A. Novell's Reply to the Debtors' Opposition to Its Motion for Conversion [Filed: 6/10/09] (Docket No. 796)

Status: This matter will go forward.

4. Debtors' Motion to File Under Seal Debtors' Appendix to Their Response to Motions to Dismiss or Convert [Filed: 6/8/09] (Docket No. 784)

Related Documents:

- A. [Proposed] Order Granting Debtors' Motion to File Under Seal Debtors' Appendix to Their Response to Motions to Dismiss or Convert [Filed: 6/8/09] (Docket No. 784)
- B. [Signed] Order Granting Motion to Shorten Notice Regarding Debtors' Motion to File Under Seal Debtors' Appendix to Their Response to Motions to Dismiss or Convert [Filed: 6/9/09] (Docket No. 791)
- C. Notice of Debtors' Motion to File Under Seal Debtors' Appendix to Their Response to Motions to Dismiss or Convert [Filed: 6/9/09] (Docket No. 792)

Response Deadline: June 15, 2009, at 10:00 a.m.

Responses Received:

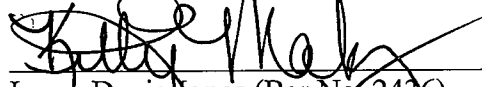
- A. **Objection of International Business Machines Corporation to Debtors' Motion to File Appendix Under Seal and Request to Strike Any Argument Based on Such Documents [Filed; 6/15/09] (Docket No. 803)**

[Remainder of page intentionally left blank]

Status: This matter will go forward.

Dated: June 15, 2009

PACHULSKI STANG ZIEHL & JONES LLP



Laura Davis Jones (Bar No. 2436)

James E. O'Neill (Bar No. 4042)

Kathleen P. Makowski (Bar No. 3648)

919 North Market Street, 17th Floor

P.O. Box 8705

Wilmington, DE 19899-8705 (Courier No. 19801)

Telephone: (302) 652-4100

Facsimile: (302) 652-4400

Email: ljones@pszjlaw.com

joneill@pszjlaw.com

kmakowski@pszjlaw.com

and

BERGER SINGERMAN, P.A.

Paul Steven Singerman

Arthur J. Spector

200 South Biscayne Blvd., Suite 1000

Miami, FL 33131

Telephone: (305) 755-9500

Facsimile: (305) 714-4340

and

350 E. Las Olas Boulevard, Suite 1000

Fort Lauderdale, FL 33301

Telephone: (954) 525-9900

Facsimile: (954) 523-2872

Email: singerman@bergersingerman.com

aspector@bergersingerman.com

Co-Counsel for the Debtors and
Debtors-in-Possession