

XAC, LLC
912 State Route 143
Westerlo, New York 12193

U.S. Bankruptcy Court
RECEIVED
JUN 12 2009

Judge

June 9, 2009

Honorable Kevin Gross
United States Bankruptcy Court
824 Market Street, 3rd Floor
Wilmington, DE 19801

Re: Chapter 11 Case Number 07-11337-KG (In re: The SCO GROUP, INC.,
et al., Debtors)

Dear Judge Gross:

XAC, LLC, formerly Amici LLC, rendered litigation support services and software to The SCO Group, Inc. and are creditors in the consolidated Chapter 11 bankruptcy cases before your Court. XAC was a technology company involved in SCO's litigations and had a substantial investment in network equipment; and, accordingly, we are well aware of SCO's intellectual property claims and SCO's and its predecessors' prior leadership position within the UNIX software industry. We have worked with SCO's litigation counsel, Boies Schiller & Flexner, and we believe SCO's claims have merit.

XAC now understands that Novell and IBM have filed motions to convert SCO's Chapter 11 cases into Chapter 7 liquidation proceedings. The members of XAC are current owners of other software companies that rely on network hardware and software, and we strongly oppose the efforts to convert SCO's Chapter 11 case to Chapter 7 or any other plan of liquidation prior to a ruling by the 10th Circuit Court of Appeals.

XAC filed a Proof of Claim on April 18, 2008, in the amount of \$440,011.03, for services performed in 2004 and 2005. We fully support SCO's continued viability as an operating company and have recently agreed to reduce our claim to \$150,000, in an effort

to support that viability. As a large creditor of the debtor, we object to the requested conversion to Chapter 7. We request that the Court allow SCO's reorganization process to continue so that we may have the best opportunity to receive payment in full on our claim of \$150,000. We believe SCO's continued viability as an operating company is the best option to have this amount fully paid to us. Thank you for your attention to this matter.

Sincerely,

A handwritten signature in black ink, appearing to read "Sharon M. Duker". The signature is fluid and cursive, with a large initial "S" and "D".

Sharon M. Duker
Managing Director
XAC, LLC

CC: The SCO Group, Inc.
Office of the U.S. Trustee