

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
The SCO GROUP, INC., et al.,¹) Case No. 07-11337 (KG)
) (Jointly Administered)
Debtors.) Related Docket Nos. 784, 785 and 791

Objection Deadline: June 15, 2009 at 10:00 a.m. (prevailing Eastern time)
Hearing: June 15, 2009 at 2:00 p.m. (prevailing Eastern time)

**NOTICE OF DEBTORS' MOTION TO FILE UNDER SEAL DEBTORS'
APPENDIX TO THEIR RESPONSE TO MOTIONS TO DISMISS OR CONVERT**

TO: (i) Office of the United States Trustee for the District of Delaware; (ii) the Debtors' twenty largest unsecured creditors (on a consolidated basis); and (iii) those persons who have requested notice pursuant to Bankruptcy Rule 2002.

On June 8, 2009, the captioned debtors and debtors in possession (collectively, the "Debtors") filed the *Debtors' Motion to File Under Seal Debtors' Appendix to Their Response to Motions to Dismiss or Convert* [Docket No. 784] (the "Seal Motion") with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Wilmington, Delaware 19801 (the "Bankruptcy Court"). A copy of the Seal Motion was previously served on you.

On June 8, 2009, the Debtors filed the *Motion to Shorten Notice Regarding Debtors' Motion to File Under Seal Debtors' Appendix to Their Response to Motions to Dismiss or Convert* [Docket No. 785] which was granted by the Court [Docket No. 791] (the "Order Shortening Time"), attached hereto as Exhibit A.

¹ The Debtors and the last four digits of each of the Debtors' federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax ID. #7393.

PURSUANT TO THE ORDER SHORTENING TIME, OBJECTIONS AND RESPONSES TO THE SEAL MOTION, IF ANY, MUST BE IN WRITING AND FILED WITH THE BANKRUPTCY COURT NO LATER THAN **10:00 A.M. PREVAILING EASTERN TIME ON JUNE 15, 2009.**

Objections or other responses to the Seal Motion, if any, must also be served so that they are received not later than June 15, 2009, 10:00 a.m., prevailing Eastern time, by (i) counsel to the Debtors: (a) Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, P.O. Box 8705, Wilmington, DE 19899-8705 (Courier 19801), Attn: Laura Davis Jones, Esquire; and (b) Berger Singerman, P.A., 350 East Las Olas Blvd., Ste. 1000, Fort Lauderdale, FL 33301, Attn: Arthur J. Spector, Esquire; and (ii) the Office of the United States Trustee, J. Caleb Boggs Federal Building, 844 N. King Street, Suite 2207, Lock Box 35, Wilmington, Delaware 19801, Attn: Joseph McMahon, Esquire.

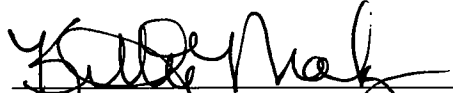
PURSUANT TO THE ORDER SHORTENING TIME, A HEARING ON THE SEAL MOTION WILL BE HELD BEFORE THE HONORABLE KEVIN GROSS, UNITED STATES BANKRUPTCY COURT, 824 MARKET STREET, SIXTH FLOOR, COURTROOM 3, WILMINGTON, DELAWARE 19801 ON **JUNE 15, 2009 AT 2:00 P.M. PREVAILING EASTERN TIME.**

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IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE SEAL MOTION WITHOUT FURTHER NOTICE OR HEARING.

Dated: June 9, 2009

PACHULSKI STANG ZIEHL & JONES LLP



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