

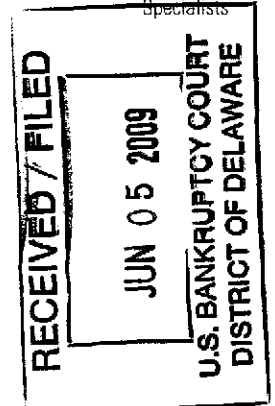
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June 5, 2009

[Via Facsimile & Mail]

Honorable Kevin Gross
United States Bankruptcy Court
824 Market Street, 3rd Floor
Wilmington, DE 19801



Re: Chapter 11 Case Number 07-11337-KG (In re: The SCO GROUP, INC., et al., Debtors)

Dear Judge Gross,

Renaissance Ventures, LLC and affiliated investors have owned approximately 2% of the common stock in The SCO Group, Inc. since 2003 and are interested parties in the consolidated Chapter 11 bankruptcy cases before your Court. Renaissance and its predecessors have been actively involved with public and private technology companies since 1995, and accordingly, we have been aware of SCO's intellectual property claims and SCO's and its predecessors' prior leadership position within the Unix software industry. We investigated SCO's claims with assistance of counsel, and we believe these claims have merit and considerable potential value to its investors and constitute a reasonable investment even to this day, depending upon reasonable resolution of important issues before you.

We also understand that SCO's appeal of the Utah District Court's unfavorable decision (that led to SCO's prophylactic Chapter 11 bankruptcy filings) has been filed and argued on an expedited basis before a panel at the 10th Circuit Court of Appeals on May 6th, and that SCO's counsel feels a ruling is imminent. This ruling will likely clear up a great deal of uncertainty in the information technology industry with respect to core Unix technology ownership and whether final adjudication might synch with widespread industry belief and business practices between the body of licensees prior to 2003, both in the U.S. and internationally. This underscores the importance of this litigation and the value of its final resolution beyond just the parties of claimants and shareholders.

Renaissance now understands that Novell and IBM have filed motions to convert SCO's Chapter 11 cases into Chapter 7 liquidation proceedings. We understand that both Novell and IBM argue in those motions that SCO's management has been overly focused on the continuing Utah litigation and its related appeal, to the possible detriment of SCO's creditors. *(Though we note the Utah litigation since SCO's bankruptcy filing has resulted in a reduction of over \$30 million in the amount of Novell's initial claims, far exceeding the related litigation expense in*

gaining the claims reduction, for the benefit of all parties to the bankruptcy estate.) A 10th Circuit ruling in favor of SCO would validate the merits of SCO's intellectual property litigation versus all parties, possibly negate the majority of creditors' claims in these consolidated cases and lead to the greatest economic return to all stakeholders.

Accordingly we strongly oppose the efforts to convert SCO's Chapter 11 cases to Chapter 7 or any other plan of liquidation prior to a ruling by the 10th Circuit Court of Appeals. If the appellate court rules favorably to SCO, we or other investors known to us may consider providing additional funding to enable SCO to grow its business and continue pursuing its substantial claims in order to best maximize shareholder value.

Sincerely,



Herb Jackson, Managing Director
Renaissance Ventures, LLC

cc: Joseph J. McMahon, Jr., Esquire, U.S. Trustee [*Via Facsimile & Mail*]
The SCO Group, Inc. [*Via Facsimile & Mail*]