

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
The SCO GROUP, INC., et al.,¹) Case No. 07-11337 (KG)
) (Jointly Administered)
)
Debtors.) **Related Docket Nos. 750, 751 and 753**

Objection Deadline: June 5, 2009 at 4:00 p.m. Prevailing Eastern Time
Hearing Date: June 15, 2009 at 2:00 p.m. Prevailing Eastern Time

**RE - NOTICE OF HEARING ON (A) MOTION OF THE
UNITED STATES TRUSTEE TO CONVERT CASES TO CASES UNDER
CHAPTER 7; (B) MOTION OF INTERNATIONAL BUSINESS MACHINES
CORPORATION FOR AN ORDER CONVERTING THE DEBTORS'
CHAPTER 11 BANKRUPTCY CASES TO CASES UNDER CHAPTER 7 OF THE
BANKRUPTCY CODE; AND (C) NOVELL'S MOTION FOR CONVERSION**

TO: (i) the Office of the United States Trustee for the District of Delaware; (ii) all creditors;
(iii) all equity security holders; and (iv) all parties who have timely filed requests for
Notice under Bankruptcy Rule 2002

On May 5, 2009, the Office of the United States Trustee (the "UST") in the
above-captioned case filed the *Motion of the United States Trustee to Convert Cases to Cases
Under Chapter 7* [Docket No. 750] (the "UST's Motion") with the United States Bankruptcy
Court for the District of Delaware, 824 Market Street, Wilmington, Delaware 19801 (the
"Bankruptcy Court").

On May 11, 2009, International Business Machines Corporation ("IBM") filed the
*Motion of International Business Machines Corporation for an order Converting the Debtors'
Chapter 11 Bankruptcy Cases to Cases Under Chapter 7 of the Bankruptcy Code* [Docket No.
751] ("IBM's Motion") with the Bankruptcy Court.

On May 11, 2009, Novell, Inc. ("Novell") filed *Novell's Motion for Conversion*
[Docket No. 753] ("Novell's Motion", together with the UST's Motion and IBM's Motion, the
"Conversion Motions") with the Bankruptcy Court.

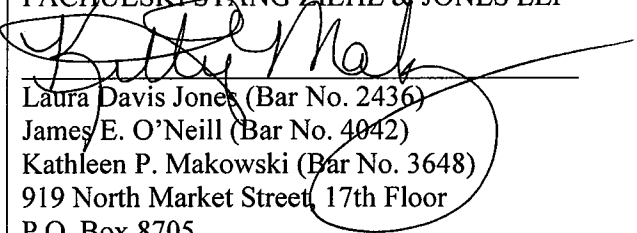
**OBJECTIONS AND RESPONSES TO THE CONVERSION MOTIONS, IF
ANY, MUST BE IN WRITING AND FILED WITH THE BANKRUPTCY COURT NO
LATER THAN 4:00 P.M. PREVAILING EASTERN TIME ON JUNE 5, 2009.**

¹ The Debtors and the last four digits of each of the Debtors' federal tax identification numbers are as
follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a
Delaware corporation, Fed. Tax ID. #7393.

Objections or other responses to the Conversion Motions, if any, must also be served so that they are received not later than June 5, 2009, 4:00 p.m., prevailing Eastern time, by (i) counsel to the Debtors: (a) Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, P.O. Box 8705, Wilmington, DE 19899-8705 (Courier 19801), Attn: Laura Davis Jones, Esquire; and (b) Berger Singerman, P.A., 350 East Las Olas Blvd., Ste. 1000, Fort Lauderdale, FL 33301, Attn: Arthur J. Spector, Esquire; (ii) the Office of the United States Trustee, J. Caleb Boggs Federal Building, 844 N. King Street, Suite 2207, Lock Box 35, Wilmington, Delaware 19801, Attn: Joseph McMahon, Esquire; (iii) counsel for IBM, (a) Potter Anderson & Corroon LLP, 1313 N. Market Street, 6th Floor, Wilmington, DE 19899, Attn: Laurie Selber Silverstein, Esquire, and (b) Cravath, Swaine & Moore LLP, Worldwide Plaza, 825 Eighth Avenue, New York, NY 10019, Attn: Richard Levin; and (iv) counsel for Novell: (a) Young Conaway Stargatt & Taylor, LLP, The Brandywine Building, 1000 West Street, 17th Floor, Wilmington, DE 19899, Attn: Michael R. Nestor, Esquire, (b) Morrison & Foerster LLP, 425 Market Street, San Francisco, CA 94105-2482, Attn: Adam A. Lewis, Esquire, and (c) Morrison & Foerster LLP, 1290 Avenue of the Americas, New York, NY 10104, Attn: Larren M. Nashelsky, Esquire.

A HEARING ON THE CONVERSION MOTIONS WILL BE HELD BEFORE THE HONORABLE KEVIN GROSS, UNITED STATES BANKRUPTCY COURT, 824 MARKET STREET, SIXTH FLOOR, COURTROOM 3, WILMINGTON, DELAWARE 19801 ON JUNE 15, 2009 AT 2:00 P.M. PREVAILING EASTERN TIME.

Dated: May 21, 2009

<p>PACHULSKI STANG ZIEHL & JONES LLP</p>  <p>Laura Davis Jones (Bar No. 2436) James E. O'Neill (Bar No. 4042) Kathleen P. Makowski (Bar No. 3648) 919 North Market Street, 17th Floor P.O. Box 8705 Wilmington, DE 19899-8705 (Courier No. 19801) Telephone: (302) 652-4100 Facsimile: (302) 652-4400 Email: ljones@pszjlaw.com joneill@pszjlaw.com kmakowski@pszjlaw.com</p>	<p>BERGER SINGERMAN, P.A.</p> <p>Arthur J. Spector 350 E. Las Olas Blvd., 10th Floor Fort Lauderdale, FL 33301 Telephone: (954) 525-9900 Facsimile: (954) 523-2872 Email: aspector@bergersingerman.com</p>
<p>Counsel for the Debtors and Debtors-in-Possession</p>	