

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re : Chapter 11
THE SCO GROUP, INC., *et al.*, :
Debtors. : Case Number 07-11337 (KG)
 : (Jointly Administered)
 :

NOTICE OF MOTION

TO: Parties Listed on Certificate of Service

The United States Trustee has filed a motion for an order converting the above-captioned cases to cases under chapter 7.

You are required to file a response to the attached motion on or before **May 26, 2009**.

At the same time, you must also serve a copy of the response upon the movant's attorney:

Joseph J. McMahon, Jr., Esquire
Trial Attorney
J. Caleb Boggs Federal Building
844 King Street, Room 2207, Lockbox 35
Wilmington, DE 19801
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Fax (302) 573-6497

HEARING ON THE MOTION WILL BE HELD ON **June 12, 2009 at 2:00 P.M.** in Courtroom # 3, 824 Market Street Mall, 6th Floor, Wilmington, Delaware 19801.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF DEMANDED BY THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

BY: /s/ Joseph J. McMahon, Jr.
Joseph J. McMahon, Jr., Esquire

Date: May 5, 2009