

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re: ) Chapter 11  
)  
The SCO GROUP, INC., et al.,<sup>1</sup> ) Case No. 07-11337 (KG)  
) (Jointly Administered)  
)  
Debtors. )

**NOTICE OF AGENDA OF MATTERS  
SCHEDULED FOR HEARING ON MARCH 30, 2009, AT 2:00 P.M.**

**PLEASE NOTE THAT THE HEARING WILL BE  
HELD AT THE FOLLOWING LOCATION:**

**824 N. MARKET STREET  
6<sup>th</sup> FLOOR, COURTROOM NO. 3  
WILMINGTON, DELAWARE**

**MATTERS GOING FORWARD:**

1. Fourth Motion by Debtors Under Section 1121(d) for Extension of Exclusivity Deadlines [Filed: 12/30/08] (Docket No. 649)

Related Documents:

- A. Notice of Fourth Motion by Debtors Under Section 1121(d) for Extension of Exclusivity Deadlines [Filed: 12/30/08] (Docket No. 649)
- B. [Proposed] Order Pursuant to 11 U.S.C. § 1121(d) Further Extending Debtors' Exclusive Periods in Which to File a Chapter 11 Plan and Solicit Votes Thereon [Filed: 12/30/08] (Docket No. 649)

Response Deadline: January 22, 2009, at 4:00 p.m.

Responses Received:

- A. Objection of Petrofsky to Fourth Motion by Debtors Under Section 1121(d) for Extension of Exclusivity Deadlines [Filed: 1/22/09] (Docket No. 668)
- B. Supplemental Objection of Petrofsky to Fourth Motion by Debtors Under Section 1121(d) for Extension of Exclusivity Deadlines [Filed: 2/23/09] (Docket No. 711)

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<sup>1</sup> The Debtors and the last four digits of each of the Debtors' federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax ID. #7393.

Status: This matter will go forward.

2. Disclosure Statement in Connection with Debtors' Amended Joint Plan of Reorganization [Filed: 1/8/09] (Docket No. 655)

Related Documents:

- A. Debtors' Amended Joint Plan of Reorganization [Filed: 1/8/09] (Docket No. 654)
- B. Notice of Hearing on Approval of Disclosure Statement in Connection with Debtors' Joint Plan of Reorganization [Filed: 1/8/09] (Docket No. 656)

Response Deadline: February 18, 2009, at 4:00 p.m.; extended to February 20, 2009 at noon for the Office of the United States Trustee

Responses Received:

- A. Objection of International Business Machines Corporation to Debtors' Motion to Approve Disclosure Statement [Filed: 2/18/09] (Docket No. 703)
- B. Novell's Objection to the Debtors' Proposed Amended Disclosure Statement [Filed: 2/18/09] (Docket No. 704)

Status: This matter will go forward as a status conference only.

3. Debtors' Revised Motion for an Order (I) Scheduling Confirmation Hearing; (II) Approving Form and Contents of Solicitation Package; (III) Approving Form and Manner of Notice of Confirmation Hearing; (IV) Establishing Record Date and Approving Procedures for Distribution of Solicitation Packages; (V) Approving Forms of Ballot; (VI) Establishing Voting Deadline for Receipt of Ballots; (VII) Approving Procedures for Vote Tabulations; (VIII) Establishing Deadline and Procedures for Filing Objections to Confirmation of the Plan; and (IX) Granting Related Relief [Filed: 2/4/09] (Docket No. 694)

Related Documents:

- A. Debtors' Motion for an Order (I) Scheduling Confirmation Hearing; (II) Approving Form and Contents of Solicitation Package; (III) Approving Form and Manner of Notice of Confirmation Hearing; (IV) Establishing Record Date and Approving Procedures for Distribution of Solicitation Packages; (V) Approving Forms of Ballot; (VI) Establishing Voting Deadline for Receipt of Ballots; (VII) Approving Procedures for Vote Tabulations; (VIII) Establishing Deadline and Procedures for Filing Objections to Confirmation of the Plan; and (IX) Granting Related Relief [Filed: 1/15/09] (Docket No. 662)
- B. Notice of Debtors' Revised Motion for an Order (I) Scheduling Confirmation Hearing; (II) Approving Form and Contents of Solicitation Package; (III) Approving Form and Manner of Notice of Confirmation Hearing; (IV) Establishing Record Date and Approving Procedures for Distribution of

Solicitation Packages; (V) Approving Forms of Ballot; (VI) Establishing Voting Deadline for Receipt of Ballots; (VII) Approving Procedures for Vote Tabulations; (VIII) Establishing Deadline and Procedures for Filing Objections to Confirmation of the Plan; and (IX) Granting Related Relief [Filed: 2/4/09] (Docket No. 694)

- C. Notice of Withdrawal of Exhibit E to Debtors' Revised Motion for an Order (I) Scheduling Confirmation Hearing; (II) Approving Form and Contents of Solicitation Package; (III) Approving Form and Manner of Notice of Confirmation Hearing; (IV) Establishing Record Date and Approving Procedures for Distribution of Solicitation Packages; (V) Approving Forms of Ballot; (VI) Establishing Voting Deadline for Receipt of Ballots; (VII) Approving Procedures for Vote Tabulations; (VIII) Establishing Deadline and Procedures for Filing Objections to Confirmation of the Plan; and (IX) Granting Related Relief [Filed: 2/5/09] (Docket No. 697)
- D. Notice of Service of Exhibit E to Debtors' Revised Motion for an Order (I) Scheduling Confirmation Hearing; (II) Approving Form and Contents of Solicitation Package; (III) Approving Form and Manner of Notice of Confirmation Hearing; (IV) Establishing Record Date and Approving Procedures for Distribution of Solicitation Packages; (V) Approving Forms of Ballot; (VI) Establishing Voting Deadline for Receipt of Ballots; (VII) Approving Procedures for Vote Tabulations; (VIII) Establishing Deadline and Procedures for Filing Objections to Confirmation of the Plan; and (IX) Granting Related Relief [Filed: 2/5/09] (Docket No. 698)

Response Deadline: February 18, 2009, at 4:00 p.m.; extended to February 20, 2009 at noon for the Office of the United States Trustee

Responses Received:

- A. Objection of International Business Machines Corporation to Debtors' Motion to Approve Disclosure Statement [Filed: 2/18/09] (Docket No. 703)
- B. Novell's Objection to the Debtors' Revised Motion for (I) Order Scheduling Confirmation Hearing (etc.) for Amended Plan [Filed: 2/18/09] (Docket No. 705)

Status: This matter will go forward as a status conference only.

Dated: March 26, 2009

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