

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
The SCO GROUP, INC., et al.,¹) Case No. 07-11337 (KG)
) (Jointly Administered)
)
Debtors.)

**NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON MARCH 30, 2009, AT 2:00 P.M.**

**PLEASE NOTE THAT THE HEARING WILL BE
HELD AT THE FOLLOWING LOCATION:**

**824 N. MARKET STREET
6th FLOOR, COURTROOM NO. 3
WILMINGTON, DELAWARE**

MATTERS GOING FORWARD:

1. Fourth Motion by Debtors Under Section 1121(d) for Extension of Exclusivity Deadlines
[Filed: 12/30/08] (Docket No. 649)

Related Documents:

- A. Notice of Fourth Motion by Debtors Under Section 1121(d) for Extension of
Exclusivity Deadlines [Filed: 12/30/08] (Docket No. 649)
- B. [Proposed] Order Pursuant to 11 U.S.C. § 1121(d) Further Extending Debtors'
Exclusive Periods in Which to File a Chapter 11 Plan and Solicit Votes Thereon
[Filed: 12/30/08] (Docket No. 649)

Response Deadline: January 22, 2009, at 4:00 p.m.

Responses Received:

- A. Objection of Petrofsky to Fourth Motion by Debtors Under Section 1121(d) for
Extension of Exclusivity Deadlines [Filed: 1/22/09] (Docket No. 668)
- B. Supplemental Objection of Petrofsky to Fourth Motion by Debtors Under Section
1121(d) for Extension of Exclusivity Deadlines [Filed: 2/23/09] (Docket No. 711)

¹ The Debtors and the last four digits of each of the Debtors' federal tax identification numbers are as follows:
(a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware
corporation, Fed. Tax ID. #7393.

Status: This matter will go forward.

2. Disclosure Statement in Connection with Debtors' Amended Joint Plan of Reorganization [Filed: 1/8/09] (Docket No. 655)

Related Documents:

- A. Debtors' Amended Joint Plan of Reorganization [Filed: 1/8/09] (Docket No. 654)
- B. Notice of Hearing on Approval of Disclosure Statement in Connection with Debtors' Joint Plan of Reorganization [Filed: 1/8/09] (Docket No. 656)

Response Deadline: February 18, 2009, at 4:00 p.m.; extended to February 20, 2009 at noon for the Office of the United States Trustee

Responses Received:

- A. Objection of International Business Machines Corporation to Debtors' Motion to Approve Disclosure Statement [Filed: 2/18/09] (Docket No. 703)
- B. Novell's Objection to the Debtors' Proposed Amended Disclosure Statement [Filed: 2/18/09] (Docket No. 704)

Status: This matter will go forward as a status conference only.

3. Debtors' Revised Motion for an Order (I) Scheduling Confirmation Hearing; (II) Approving Form and Contents of Solicitation Package; (III) Approving Form and Manner of Notice of Confirmation Hearing; (IV) Establishing Record Date and Approving Procedures for Distribution of Solicitation Packages; (V) Approving Forms of Ballot; (VI) Establishing Voting Deadline for Receipt of Ballots; (VII) Approving Procedures for Vote Tabulations; (VIII) Establishing Deadline and Procedures for Filing Objections to Confirmation of the Plan; and (IX) Granting Related Relief [Filed: 2/4/09] (Docket No. 694)

Related Documents:

- A. Debtors' Motion for an Order (I) Scheduling Confirmation Hearing; (II) Approving Form and Contents of Solicitation Package; (III) Approving Form and Manner of Notice of Confirmation Hearing; (IV) Establishing Record Date and Approving Procedures for Distribution of Solicitation Packages; (V) Approving Forms of Ballot; (VI) Establishing Voting Deadline for Receipt of Ballots; (VII) Approving Procedures for Vote Tabulations; (VIII) Establishing Deadline and Procedures for Filing Objections to Confirmation of the Plan; and (IX) Granting Related Relief [Filed: 1/15/09] (Docket No. 662)
- B. Notice of Debtors' Revised Motion for an Order (I) Scheduling Confirmation Hearing; (II) Approving Form and Contents of Solicitation Package; (III) Approving Form and Manner of Notice of Confirmation Hearing; (IV) Establishing Record Date and Approving Procedures for Distribution of

Solicitation Packages; (V) Approving Forms of Ballot; (VI) Establishing Voting Deadline for Receipt of Ballots; (VII) Approving Procedures for Vote Tabulations; (VIII) Establishing Deadline and Procedures for Filing Objections to Confirmation of the Plan; and (IX) Granting Related Relief [Filed: 2/4/09] (Docket No. 694)

- C. Notice of Withdrawal of Exhibit E to Debtors' Revised Motion for an Order (I) Scheduling Confirmation Hearing; (II) Approving Form and Contents of Solicitation Package; (III) Approving Form and Manner of Notice of Confirmation Hearing; (IV) Establishing Record Date and Approving Procedures for Distribution of Solicitation Packages; (V) Approving Forms of Ballot; (VI) Establishing Voting Deadline for Receipt of Ballots; (VII) Approving Procedures for Vote Tabulations; (VIII) Establishing Deadline and Procedures for Filing Objections to Confirmation of the Plan; and (IX) Granting Related Relief [Filed: 2/5/09] (Docket No. 697)
- D. Notice of Service of Exhibit E to Debtors' Revised Motion for an Order (I) Scheduling Confirmation Hearing; (II) Approving Form and Contents of Solicitation Package; (III) Approving Form and Manner of Notice of Confirmation Hearing; (IV) Establishing Record Date and Approving Procedures for Distribution of Solicitation Packages; (V) Approving Forms of Ballot; (VI) Establishing Voting Deadline for Receipt of Ballots; (VII) Approving Procedures for Vote Tabulations; (VIII) Establishing Deadline and Procedures for Filing Objections to Confirmation of the Plan; and (IX) Granting Related Relief [Filed: 2/5/09] (Docket No. 698)

Response Deadline: February 18, 2009, at 4:00 p.m.; extended to February 20, 2009 at noon for the Office of the United States Trustee

Responses Received:

- A. Objection of International Business Machines Corporation to Debtors' Motion to Approve Disclosure Statement [Filed: 2/18/09] (Docket No. 703)
- B. Novell's Objection to the Debtors' Revised Motion for (I) Order Scheduling Confirmation Hearing (etc.) for Amended Plan [Filed: 2/18/09] (Docket No. 705)

Status: This matter will go forward as a status conference only.

Dated: March 26, 2009

PACHULSKI STANG ZIEHL & JONES LLP



Laura Davis Jones (Bar No. 2436)

James E. O'Neill (Bar No. 4042)

Kathleen P. Makowski (Bar No. 3648)

919 North Market Street, 17th Floor

P.O. Box 8705

Wilmington, DE 19899-8705 (Courier No. 19801)

Telephone: (302) 652-4100

Facsimile: (302) 652-4400

Email: ljones@pszjlaw.com

joneill@pszjlaw.com

kmakowski@pszjlaw.com

and

BERGER SINGERMAN, P.A.

Paul Steven Singerman

Arthur J. Spector

200 South Biscayne Blvd., Suite 1000

Miami, FL 33131

Telephone: (305) 755-9500

Facsimile: (305) 714-4340

and

350 E. Las Olas Boulevard, Suite 1000

Fort Lauderdale, FL 33301

Telephone: (954) 525-9900

Facsimile: (954) 523-2872

Email: singerman@bergersingerman.com

aspector@bergersingerman.com

Co-Counsel for the Debtors and

Debtors-in-Possession