

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re: ) Chapter 11  
)  
The SCO GROUP, INC., et al.,<sup>1</sup> ) Case No. 07-11337 (KG)  
) (Jointly Administered)  
)  
Debtors. ) Related Docket No. 694

Objection Deadline: February 18, 2009 at 4:00 p.m. Prevailing Eastern Time  
Hearing Date: February 25, 2009 at 11:00 a.m. Prevailing Eastern Time

**NOTICE OF SERVICE OF EXHIBIT E TO DEBTORS'  
REVISED MOTION FOR AN ORDER (I) SCHEDULING CONFIRMATION  
HEARING; (II) APPROVING FORM AND CONTENTS OF SOLICITATION  
PACKAGE; (III) APPROVING FORM AND MANNER OF NOTICE OF  
CONFIRMATION HEARING; (IV) ESTABLISHING RECORD DATE AND  
APPROVING PROCEDURES FOR DISTRIBUTION OF SOLICITATION  
PACKAGES; (V) APPROVING FORMS OF BALLOT; (VI) ESTABLISHING  
VOTING DEADLINE FOR RECEIPT OF BALLOTS; (VII) APPROVING  
PROCEDURES FOR VOTE TABULATIONS; (VIII) ESTABLISHING  
DEADLINE AND PROCEDURES FOR FILING OBJECTIONS TO  
CONFIRMATION OF THE PLAN; AND (IX) GRANTING RELATED RELIEF**

TO: (i) the Office of the United States trustee for the District of Delaware; and (ii) all parties who have timely filed requests for Notice under Bankruptcy Rule 2002

On February 4, 2009, the captioned debtors and debtors in possession

(collectively, the "Debtors") filed the *Debtors' Revised Motion for an Order (I) Scheduling Confirmation Hearing; (II) Approving Form and Contents of Solicitation Package; (III) Approving Form and Manner of Notice of Confirmation Hearing; (IV) Establishing Record Date and Approving Procedures for Distribution of Solicitation Packages; (V) Approving Forms of Ballot; (VI) Establishing Voting Deadline for Receipt of Ballots; (VII) Approving Procedures for Vote Tabulations; (VIII) Establishing Deadline and Procedures for Filing Objections to*

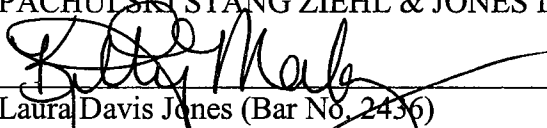
<sup>1</sup> The Debtors and the last four digits of each of the Debtors' federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax ID. #7393.

*Confirmation of the Plan; and (IX) Granting Related Relief* (Docket No. 694) (the “Revised Motion”) with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Wilmington, Delaware 19801 (the “Bankruptcy Court”). A copy of the Revised Motion has previously been served on you.

On February 5, 2009, the Debtors filed the *Notice of Withdrawal of Exhibit E to Debtors’ Revised Motion for an Order (I) Scheduling Confirmation Hearing; (II) Approving Form and Contents of Solicitation Package; (III) Approving Form and Manner of Notice of Confirmation Hearing; (IV) Establishing Record Date and Approving Procedures for Distribution of Solicitation Packages; (V) Approving Forms of Ballot; (VI) Establishing Voting Deadline for Receipt of Ballots; (VII) Approving Procedures for Vote Tabulations; (VIII) Establishing Deadline and Procedures for Filing Objections to Confirmation of the Plan; and (IX) Granting Related Relief* (Docket No. 697). Attached hereto is the correct Exhibit E to the Revised Motion.

Dated: February 5, 2009

PACHULSKI STANG ZIEHL & JONES LLP

  
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Laura Davis Jones (Bar No. 2436)

James E. O’Neill (Bar No. 4042)

Kathleen P. Makowski (Bar No. 3648)

919 North Market Street, 17th Floor

P.O. Box 8705

Wilmington, DE 19899-8705 (Courier No. 19801)

Telephone: (302) 652-4100

Facsimile: (302) 652-4400

Email: ljones@pszjlaw.com

joneill@pszjlaw.com

kmakowski@pszjlaw.com

and

BERGER SINGERMAN, P.A.  
Paul Steven Singerman  
Arthur J. Spector  
Grace E. Robson  
200 South Biscayne Blvd., Suite 1000  
Miami, FL 33131  
Telephone: (305) 755-9500  
Facsimile: (305) 714-4340  
and  
350 E. Las Olas Boulevard, Suite 1000  
Fort Lauderdale, FL 33301  
Telephone: (954) 525-9900  
Facsimile: (954) 523-2872  
Email: [singerman@bergersingerman.com](mailto:singerman@bergersingerman.com)  
[aspector@bergersingerman.com](mailto:aspector@bergersingerman.com)  
[grobson@bergersingerman.com](mailto:grobson@bergersingerman.com)

Co-Counsel for the Debtors and Debtors-in-Possession