

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re: ) Chapter 11  
)  
The SCO GROUP, INC., et al.,<sup>1</sup> ) Case No. 07-11337 (KG)  
) (Jointly Administered)  
)  
Debtors. ) **Related Docket No. 673**

**AMENDED<sup>2</sup> NOTICE OF AGENDA OF MATTERS  
SCHEDULED FOR HEARING ON JANUARY 29, 2009, AT 2:00 P.M.**

**PLEASE NOTE THAT THE HEARING WILL BE  
HELD AT THE FOLLOWING LOCATION:**

**824 N. MARKET STREET  
6<sup>th</sup> FLOOR, COURTROOM NO. 3  
WILMINGTON, DELAWARE**

**MATTER WITH CERTIFICATION OF NO OBJECTION:**

1. Debtors' Motion to Approve the Expansion of the Scope of Retention of Tanner LC to Prepare Consolidated Federal Income and State Income Tax Returns for The SCO Group, Inc. and to Prepare the Stand-Alone State Income Tax Return of SCO Operations, Inc. for the Fiscal Year Ending October 31, 2008 *Nunc Pro Tunc* to December 3, 2008 [Filed: 12/29/08] (Docket No. 645)

Related Documents:

- A. Notice of Debtors' Motion to Approve the Expansion of the Scope of Retention of Tanner LC to Prepare Consolidated Federal Income and State Income Tax Returns for The SCO Group, Inc. and to Prepare the Stand-Alone State Income Tax Return of SCO Operations, Inc. for the Fiscal Year Ending October 31, 2008 *Nunc Pro Tunc* to December 3, 2008 [Filed: 12/29/08] (Docket No. 645)
- B. [Proposed] Order Approving Expansion of the Scope of Employment of Tanner LC as Accountants to the Debtors *Nunc Pro Tunc* to December 3, 2008 [Filed: 12/29/08] (Docket No. 645)

---

<sup>1</sup> The Debtors and the last four digits of each of the Debtors' federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax ID. #7393.

<sup>2</sup> The changes are noted in bold print.

- C. Certification of No Objection Regarding Debtors' Motion to Approve the Expansion of the Scope of Retention of Tanner LC to Prepare Consolidated Federal Income and State Income Tax Returns for The SCO Group, Inc. and to Prepare the Stand-Alone State Income Tax Return of SCO Operations, Inc. for the Fiscal Year Ending October 31, 2008 *Nunc Pro Tunc* to December 3, 2008 [Filed: 1/27/09] (Docket No. 671)

Response Deadline: January 22, 2009, at 4:00 p.m.

Responses Received: None.

Status: A certification of no objection has been filed.

**MATTERS GOING FORWARD:**

2. Fourth Motion by Debtors Under Section 1121(d) for Extension of Exclusivity Deadlines [Filed: 12/30/08] (Docket No. 649)

Related Documents:

- A. Notice of Fourth Motion by Debtors Under Section 1121(d) for Extension of Exclusivity Deadlines [Filed: 12/30/08] (Docket No. 649)
- B. [Proposed] Order Pursuant to 11 U.S.C. § 1121(d) Further Extending Debtors' Exclusive Periods in Which to File a Chapter 11 Plan and Solicit Votes Thereon [Filed: 12/30/08] (Docket No. 649)

Response Deadline: January 22, 2009, at 4:00 p.m.

Responses Received:

- A. Objection of Petrofsky to Fourth Motion by Debtors Under Section 1121(d) for Extension of Exclusivity Deadlines [Filed: 1/22/09] (Docket No. 668)

Status: This matter will go forward.

3. Motion of Petrofsky for an Order Enforcing Electronic Text Requirement [Filed: 1/12/09] (Docket No. 659)

Related Documents:

- A. Notice of Motion of Petrofsky for an Order Enforcing Electronic Text Requirement [Filed: 1/12/09] (Docket No. 659)
- B. [Proposed] Order Enforcing Electronic Text Requirement [Filed: 1/12/09] (Docket No. 659)
- C. **Certificate of No Objection to Motion of Petrofsky for an Order Enforcing Electronic Text Requirement [Filed: 1/27/09] (Docket No. 670)**

Response Deadline: January 22, 2009, at 4:00 p.m.

Responses Received:

- A. **Objection to Certificate of No Objection to Motion of Petrofsky for an Order Enforcing Electronic Text Requirement [Filed: 1/27/09] (Docket No. 674)**

Status: This matter will go forward.

**QUARTERLY FEE APPLICATION MATTERS:**

- 4. Quarterly fee applications are scheduled to go forward at this hearing. Attached to **Docket No. 673** as Exhibit A is a complete list of those fee applications scheduled to be heard. The items listed on Exhibit A to Docket No. 673 correspond to the order of the quarterly fee applications, and documents related thereto, that were in the binders previously submitted to the Court, pursuant to the Court's Chambers' Procedures.

Related Documents:

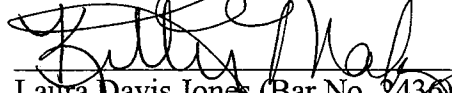
- A. Notice of Hearing to Consider Approval and Allowance of Quarterly Fee Applications [Filed: 1/9/09] (Docket No. 657)
- B. Certification of Counsel Regarding Omnibus Order Approving Certain Quarterly Fee Applications [Filed: 1/27/09] (Docket No. 672)

*[Remainder of page intentionally left blank]*

Status: The Debtors submitted an omnibus order approving the quarterly fee applications under certification of counsel.

Dated: January 27, 2009

PACHULSKI STANG ZIEHL & JONES LLP



Laura Davis Jones (Bar No. 2436)

James E. O'Neill (Bar No. 4042)

Kathleen P. Makowski (Bar No. 3648)

919 North Market Street, 17th Floor

P.O. Box 8705

Wilmington, DE 19899-8705 (Courier No. 19801)

Telephone: (302) 652-4100

Facsimile: (302) 652-4400

Email: ljones@pszjlaw.com

joneill@pszjlaw.com

kmakowski@pszjlaw.com

and

BERGER SINGERMAN, P.A.

Paul Steven Singerman

Arthur J. Spector

John D. Eaton

Grace E. Robson

200 South Biscayne Blvd., Suite 1000

Miami, FL 33131

Telephone: (305) 755-9500

Facsimile: (305) 714-4340

and

350 E. Las Olas Boulevard, Suite 1000

Fort Lauderdale, FL 33301

Telephone: (954) 525-9900

Facsimile: (954) 523-2872

Email: singerman@bergersingerman.com

aspector@bergersingerman.com

jeaton@bergersingerman.com

grobson@bergersingerman.com

Co-Counsel for the Debtors and

Debtors-in-Possession