

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re: ) Chapter 11  
)  
The SCO GROUP, INC., et al.,<sup>1</sup> ) Case No. 07-11337 (KG)  
) (Jointly Administered)  
Debtors. )

Related Docket Nos. 579, 588, 609, 636, 651, and 652

**CERTIFICATION OF COUNSEL REGARDING  
OMNIBUS ORDER APPROVING CERTAIN QUARTERLY FEE APPLICATIONS**

Counsel for the above-captioned debtors and debtors in possession (the  
“Debtors”) hereby states as follows:

1. Each Professional filed interim fee applications, *see* docket nos. 579, 588, 609, 636, 651 and 652 (collectively, the “Applications”), pursuant to *Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, entered October 5, 2007 (Docket No. 95) (the “Fee Order”).<sup>2</sup>
2. On January 9, 2009, the Debtors filed the *Notice of Hearing to Consider Approval and Allowance of Quarterly Fee Applications* (Docket No. 657) (the “Notice”), which scheduled the Applications for hearing on January 29, 2009 at 2:00 p.m. prevailing Eastern time (the “Fee Hearing”).

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<sup>1</sup> The Debtors and the last four digits of each of the Debtors’ federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax ID. #7393.

<sup>2</sup> Capitalized terms not defined in this order shall have the meaning ascribed to them in the Fee Order.

3. In anticipation of the Fee Hearing, the undersigned prepared an *Omnibus Order Approving Certain Quarterly Fee Applications* (the “Proposed Order”).

4. The Proposed Order was circulated to all the Professionals. No objections were received to the Proposed Order.

5. Attached hereto as Exhibit A is the Proposed Order.

*[Remainder of page intentionally left blank]*

6. In the event that the Court is satisfied with the Applications and the Proposed Order, the Professionals request that the Court enter the Proposed Order at the Court's earliest convenience, or, in the event that the Court has questions or concerns regarding the Applications, each Professional will have a representative available at the Fee Hearing.

Dated: January 27, 2009

PACHULSKI STANG ZIEHL & JONES LLP

  
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