

EXHIBIT A

Confirmation Hearing Notice

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
The SCO GROUP, INC., et al.,¹) Case No. 07-11337 (KG)
) (Jointly Administered)
Debtors.)

NOTICE OF (A) HEARING TO CONSIDER CONFIRMATION OF DEBTORS' AMENDED JOINT PLAN OF REORGANIZATION, (B) DEADLINE FOR CASTING VOTES TO ACCEPT OR REJECT PLAN AND (C) RELATED MATTERS

**TO: (i) HOLDERS OF UNSECURED, NON-PRIORITY CLAIMS; and
(ii) ALL HOLDERS OF EQUITY INTERESTS IN THE SCO GROUP, INC.:**

On January 8, 2009, the above-captioned debtors-in-possession (the "Debtors") filed the *Debtors' Amended Joint Plan of Reorganization* [Docket No. 654] (including all exhibits thereto and as amended, modified or supplemented from time to time, the "Plan").² Concurrently therewith, the Debtors filed the related *Disclosure Statement in Connection with Debtors' Amended Joint Plan of Reorganization* [Docket No. 655] (as it may be amended, the "Disclosure Statement").

On January _____, 2009, this Court entered an order approving the disclosure statement (the "Disclosure Statement Order") and certain related materials (collectively, the "Solicitation Materials").

A hearing to consider confirmation of the Plan (the "Confirmation Hearing") will be held on _____, 2009 commencing at _____:00 a.m./p.m. before the Honorable Kevin Gross, United States Bankruptcy Judge, at the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 6th Floor, Courtroom 3, Wilmington, Delaware 19801.

Pursuant to the Disclosure Statement Order, the Court approved certain procedures for tabulation of votes to accept or reject the Plan. If you are the holder of a claim or equity interest against or in SCO Group as of February 25, 2009 (the "Record Date" as established in the Disclosure Statement Order) in a class entitled to vote on the Plan, you have received with this Notice a ballot form (a "Ballot") and voting instructions appropriate for your claim.

The following procedures apply with respect to voting your interest(s):

¹ The Debtors and the last four digits of each of the Debtors' federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax ID. #7393.

² Unless otherwise defined herein, all capitalized terms shall have the respective meanings ascribed to them in the Plan.

a. Except as provided in paragraph i. below, for your vote to accept or reject the Plan to be counted, you must complete all required information on the Ballot, execute the Ballot and return the completed Ballot to the address indicated on the Ballot so that it is received by 4:00 p.m. Eastern Time on _____, 2009 (the "Voting Deadline"). Any failure to follow the voting instructions included with the Ballot or to return a properly completed Ballot so that it is received by the Voting Deadline may disqualify your Ballot and your vote.

b. A Ballot that partially rejects and partially accepts the Plan will not be counted.

c. Ballots that fail to indicate an acceptance or rejection of the Plan, or that indicate both acceptance and rejection of the Plan, but which are otherwise properly executed and received prior to the Voting Deadline, will not be counted.

d. Only Ballots that are timely received with original signatures will be counted. Unsigned Ballots, or Ballots that are illegible or contain insufficient information to permit the identification of the holder of an equity interest, will not be counted.

e. Ballots postmarked prior to the Voting Deadline, but received after the Voting Deadline, will not be counted. Facsimile Ballots, or Ballots submitted via email or other electronic transmission, will not be counted unless the Class 3, 3A or 4 creditor or Class 5 equity interest holder receives the consent of the Debtors to submit its Ballot by facsimile.

f. Whenever a Class 3, 3A or 4 creditor or Class 5 equity interest holder casts more than one Ballot voting the same interest(s) prior to the Voting Deadline, the last Ballot received prior to the Voting Deadline shall be deemed to reflect the voter's intent and supersede any prior Ballots.

g. If a Class 3, 3A or 4 creditor or Class 5 equity interest holder simultaneously casts inconsistent Ballots, such Ballots shall not be counted.

h. Each holder of a Class 3, 3A and 4 Claim or Class 5 equity interest(s) having submitted a properly executed and timely Ballot, shall be deemed to have voted the full amount of its interest(s). Unless otherwise ordered by the Court, questions as to the validity, form, eligibility (including time of receipt), acceptance, and revocation or withdrawal of Ballots shall be determined by the Solicitation Agent and the Debtors, which determination shall be final and binding.

i. Your claim or interest(s) has been temporarily allowed, solely for purposes of voting on the Plan.

Objections, if any, to the confirmation of the Plan must: (a) be in writing; (b) state the name and address of the objecting party and the nature of the claim or interest of such party; (c) state with particularity the basis and nature of any objection; and (d) be filed with the Court and served so as to be received by: (i) co-counsel to the Debtors, Berger Singerman, P.A., 350 East

Las Olas Blvd., Ste. 1000, Fort Lauderdale, FL 33301 (Attn: Arthur J. Spector, Esq.) and Pachulski Stang Ziehl & Jones, LLP, 919 North Market Street, 17th Floor, P.O. Box 8705, Wilmington, DE 19899 (Attn: Laura Davis Jones, Esq., James E. O'Neill, Esq. and Kathleen P. Makowski, Esq.), and (ii) the Office of the United States Trustee, J. Caleb Boggs Federal Building, 844 King Street, Suite 2313, Lockbox 35, Wilmington, DE 19801 (Attention: Joseph McMahon, Esq.). For purposes of filing pleadings in these cases, the address of the Court is 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801.

Requests for additional copies of the Disclosure Statement and the Plan (excluding certain voluminous exhibits thereto) by parties in interest may be made in writing to Arthur J. Spector, Esq. via: (i) regular U.S. mail, at Berger Singerman, P.A., 350 East Las Olas Blvd., Ste. 1000, Fort Lauderdale, FL 33301, (ii) via facsimile at (954) 523-2872 or (iii) via electronic mail at ccruz@bergersingerman.com. Copies of the Disclosure Statement and the Plan (with all exhibits filed with the Court) are available for review at the office of the Clerk of the Bankruptcy Court, 824 Market Street, Wilmington, Delaware 19801, and may be reviewed by any party in interest during normal business hours. In addition, copies of the Disclosure Statement and the Plan may be obtained for a charge through Delaware Document Retrieval, 2 East 7th Street, 2nd Floor, Wilmington, Delaware 19801, or viewed on the Internet through the website of Epiq at <http://chapter11.epiqsystems.com/sco> or through the Bankruptcy Court's website (<http://www.deb.uscourts.gov>) by following the directions for accessing the ECF system on such website.

The Confirmation Hearing may be continued from time to time without further notice except for (i) an announcement made at the Confirmation Hearing or any adjourned confirmation hearing or (ii) a written notice filed with the Bankruptcy Court and served on all parties who have filed objections to confirmation of the Debtors' Plan and all parties entitled to receive notice in these chapter 11 cases pursuant to Bankruptcy Rule 2002.

Dated: January __, 2009

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