

UNITED STATES BANKRUPTCY COURT

DISTRICT OF DELAWARE

In re:) Chapter 11
)
The SCO GROUP, INC., et al.,¹) Case No. 07-11337 (KG)
) (Jointly Administered)
)
Debtors.)

Objection Deadline: February 18, 2009 at 4:00 p.m. prevailing Eastern Time
Hearing Date: February 25, 2009 at 11:00 a.m. prevailing Eastern Time

NOTICE OF HEARING ON APPROVAL OF DISCLOSURE STATEMENT IN CONNECTION WITH DEBTORS' JOINT PLAN OF REORGANIZATION

TO: The Office of the United States Trustee; Parties Requesting Notice Pursuant to Bankruptcy Rule 2002; and Creditors and Equity Holders of the Above-Captioned Debtors and Debtors in Possession

PLEASE TAKE NOTICE that on January 8, 2009, the above-captioned debtors and debtors in possession (the "Debtors"), filed the *Disclosure Statement in Connection with Debtors' Amended Joint Plan of Reorganization* (the "Disclosure Statement") with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that a hearing to consider approval of the Disclosure Statement will be held at **11:00 a.m. prevailing Eastern time, on February 25, 2009** (the "Hearing") before the Honorable Kevin Gross, Judge, United States Bankruptcy Court, 824 King Street, 6th Floor, Courtroom 3, Wilmington, DE 19801.

PLEASE TAKE FURTHER NOTICE that objections and other responses to the approval of the Disclosure Statement must be made in writing and filed with the United States Bankruptcy Court for the District of Delaware, Marine Midland Plaza, 824 Market Street, Third Floor, Wilmington, Delaware 19801 no later than **4:00 p.m. prevailing Eastern time, on February 18, 2009**.

PLEASE TAKE FURTHER NOTICE that objections and other responses to the approval of the Disclosure Statement, if any, must also be served so that they are **RECEIVED** not later than **February 18, 2009, at 4:00 p.m., prevailing Eastern time**, by the following: (a) Counsel to the Debtors: (i) Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, P.O. Box 8705, Wilmington, Delaware 19899-8705 (Courier 19801), Attn: Laura Davis Jones, Esq.; and (ii) Berger Singerman, P.A., 350 East Las Olas Blvd., Ste. 1000, Fort

¹ The Debtors and the last four digits of each of the Debtors' federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax ID. #7393.

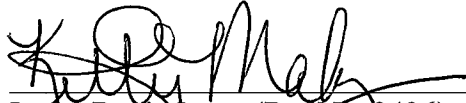
Davis Jones, Esq.; and (ii) Berger Singerman, P.A., 350 East Las Olas Blvd., Ste. 1000, Fort Lauderdale, FL 33301, Attn: Arthur J. Spector, Esquire; and (b) the Office of the United States Trustee, J. Caleb Boggs Federal Building, 844 N. King Street, Suite 2207, Lock Box 35, Wilmington, Delaware 19801, Attn: Joseph McMahon, Esquire.

PLEASE TAKE FURTHER NOTICE that, if you did not receive a copy of the Disclosure Statement with this notice, you may obtain a copy by written request to Epiq Bankruptcy Solutions, LLC, FDR Station, P.O. Box 5012, New York, NY 10150-5012, or by accessing the document on the internet at www.epiqbankruptcysolutions.com.

PLEASE TAKE FURTHER NOTICE that the Disclosure Statement is subject to amendments and/or modifications prior to and at the Hearing.

Dated: January 8, 2009

PACHULSKI STANG ZIEHL & JONES LLP



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