

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re: ) Chapter 11  
)  
The SCO GROUP, INC., et al.,<sup>1</sup> ) Case No. 07-11337(KG)  
) (Jointly Administered)  
Debtors. )

**Objection Deadline: January 22, 2009, at 4:00 p.m. prevailing Eastern time**  
**Hearing Date: January 29, 2009, at 2:00 p.m. prevailing Eastern time**

**NOTICE OF FILING OF FEE APPLICATION**

To: (1) The Debtors; (2) Co-Counsel to the Debtors; (3) Office of the United States Trustee

Dorsey & Whitney, LLP, special counsel to the Debtors in the above-captioned chapter 11 case, filed and served the *Fourth Quarterly Application for Court Approval and Allowance, Pursuant to Section 331 of the Bankruptcy Code, of Compensation and Reimbursement of Expenses Sought in the Monthly Fee Applications for the Period from August 1, 2008 through November 30, 2008* (the "Fee Application"), seeking compensation for the reasonable and necessary services rendered to the Debtors in the amount of \$21,300.25 and reimbursement for actual and necessary expenses in the amount of \$1,407.73.

Objections or responses to the Fee Application, if any, must be made in writing and filed with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Wilmington, Delaware 19801, on or before **January 22, 2009, at 4:00 p.m. Prevailing Eastern Time.**

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<sup>1</sup> The Debtors and the last four digits of each of the Debtors' federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax ID. #7393. The address for both Debtors is 355 South 520 West, Lindon, UT 84042.

The Fee Application is submitted pursuant to the *Administrative Order Establishing Procedures for Interim Monthly Compensation of Professionals*, approved by this Court on October 5, 2007, Docket No. 95 (the “Fee Order”).

At the same time, you must also serve a copy of the objections or responses, if any, upon the following: (i) The Debtors, The SCO Group, Inc. and SCO Operations, Inc., 355 South 520 West, Suite 1000, Lindon, UT 84041 (Attn: Ryan Tibbitts, General Counsel); (ii) Co-Counsel to the Debtors, Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17<sup>th</sup> Floor, P.O. Box 8705, Wilmington, DE 19899-8705 (Attn: Laura Davis Jones, Esq.); (iii) Co-Counsel to the Debtors, Berger Singerman, P.A., 350 East Las Olas Blvd., Ste. 1000, Fort Lauderdale, FL 33301 (Attn: Arthur J. Spector, Esq.); and (iv) The Office of the United States Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801 (Attn: Joseph J. McMahon, Jr., Esq.).

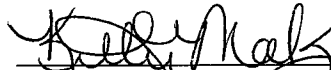
IF A TIMELY OBJECTION IS FILED AND SERVED, THEN PAYMENT  
WILL BE MADE ACCORDING TO THE PROCEDURES SET FORTH IN THE FEE ORDER.

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A HEARING ON THE QUARTERLY FEE APPLICATION WILL BE HELD  
BEFORE THE HONORABLE KEVIN GROSS, UNITED STATES BANKRUPTCY JUDGE,  
824 MARKET STREET, 6<sup>TH</sup> FLOOR, COURTROOM 3, WILMINGTON, DE 19801 ON  
JANUARY 29, 2009 AT 2:00 P.M.

Dated: January 6, 2009

PACHULSKI STANG ZIEHL & JONES LLP



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