

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
The SCO GROUP, INC., et al.,¹) Case No. 07-11337 (KG)
) (Jointly Administered)
)
Debtors.)

Objection Deadline: January 22, 2009 at 4:00 p.m. (prevailing Eastern time)
Hearing: January 29, 2009 at 2:00 p.m. (prevailing Eastern time)

**NOTICE OF FOURTH MOTION BY DEBTORS UNDER
SECTION 1121(d) FOR EXTENSION OF EXCLUSIVITY DEADLINES**

TO: (i) the Office of the United States trustee for the District of Delaware; and (ii) all parties who have timely filed requests for Notice under Bankruptcy Rule 2002

The captioned debtors and debtors in possession (collectively, the “Debtors”) filed the attached *Fourth Motion by Debtors Under Section 1121(d) for Extension of Exclusivity Deadlines* (the “Motion”) with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Wilmington, Delaware 19801 (the “Bankruptcy Court”). By the Motion, the Debtors seek a very short extension of the Debtors’ exclusive period to file a plan of reorganization for sixteen (16) days to January 16, 2009 and to extend the Debtors’ exclusive period to seek approval from impaired classes of such a plan to March 18, 2009.

OBJECTIONS AND RESPONSES TO THE MOTION, IF ANY, MUST BE IN WRITING AND FILED WITH THE BANKRUPTCY COURT NO LATER THAN 4:00 P.M. PREVAILING EASTERN TIME ON JANUARY 22, 2009.

¹ The Debtors and the last four digits of each of the Debtors’ federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax ID. #7393.

Objections or other responses to the Motion, if any, must also be served so that they are received not later than January 22, 2008, 4:00 p.m., prevailing Eastern time, by (i) counsel to the Debtors: (a) Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, P.O. Box 8705, Wilmington, DE 19899-8705 (Courier 19801), Attn: Laura Davis Jones, Esquire; and (b) Berger Singerman, P.A., 350 East Las Olas Blvd., Ste. 1000, Fort Lauderdale, FL 33301, Attn: Arthur J. Spector, Esquire; and (ii) the Office of the United States Trustee, J. Caleb Boggs Federal Building, 844 N. King Street, Suite 2207, Lock Box 35, Wilmington, Delaware 19801, Attn: Joseph McMahon, Esquire.

IF OBJECTIONS OR RESPONSES ARE TIMELY FILED AND SERVED IN ACCORDANCE WITH THIS NOTICE, A HEARING ON THE MOTION WILL BE HELD BEFORE THE HONORABLE KEVIN GROSS, UNITED STATES BANKRUPTCY COURT, 824 MARKET STREET, SIXTH FLOOR, COURTROOM 3, WILMINGTON, DELAWARE 19801 ON **JANUARY 29, 2009 AT 2:00 P.M. PREVAILING EASTERN TIME.**

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IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

Dated: December 30, 2008

PACHULSKI STANG ZIEHL & JONES LLP



Laura Davis Jones (Bar No. 2436)

James E. O'Neill (Bar No. 4042)

Kathleen P. Makowski (Bar No. 3648)

919 North Market Street, 17th Floor

P.O. Box 8705

Wilmington, DE 19899-8705 (Courier No. 19801)

Telephone: (302) 652-4100

Facsimile: (302) 652-4400

Email: ljones@pszjlaw.com

joneill@pszjlaw.com

kmakowski@pszjlaw.com

and

BERGER SINGERMAN, P.A.

Paul Steven Singerman

Arthur J. Spector

Grace E. Robson

200 South Biscayne Blvd., Suite 1000

Miami, FL 33131

Telephone: (305) 755-9500

Facsimile: (305) 714-4340

and

350 E. Las Olas Boulevard, Suite 1000

Fort Lauderdale, FL 33301

Telephone: (954) 525-9900

Facsimile: (954) 523-2872

Email: singerman@bergersingerman.com

aspector@bergersingerman.com

grobson@bergersingerman.com

Co-Counsel for the Debtors and Debtors-in-Possession