

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
The SCO GROUP, INC., et al.,¹) Case No. 07-11337 (KG)
) (Jointly Administered)
)
Debtors.)

**NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON NOVEMBER 20, 2008, AT 9:30 A.M.**

**PLEASE NOTE THAT THE HEARING WILL BE
HELD AT THE FOLLOWING LOCATION:**

**824 N. MARKET STREET
6th FLOOR, COURTROOM NO. 3
WILMINGTON, DELAWARE**

MATTERS WITH CERTIFICATIONS OF NO OBJECTION:

1. Motion for Approval of Stipulation for Relief from Automatic Stay with Respect to IPO Plaintiffs [Filed: 9/30/08] (Docket No. 568)

Related Documents:

- A. Notice of Debtors' Motion for Approval of Stipulation for Relief from Automatic Stay with Respect to IPO Plaintiffs [Filed: 9/30/08] (Docket No. 568)
- B. [Proposed] Order Granting IPO Plaintiffs Relief from the Automatic Stay to Pursue Recovery Against Debtors' Insurance [Filed: 9/30/08] (Docket No. 568)
- C. Certification of No Objection Regarding Debtors' Motion for Approval of Stipulation for Relief from Automatic Stay with Respect to IPO Plaintiffs [Filed: 11/18/08] (Docket No. 606)

Response Deadline: November 13, 2008, at 4:00 p.m.

Responses Received: None.

Status: A certification of no objection has been filed.

¹ The Debtors and the last four digits of each of the Debtors' federal tax identification numbers are as follows:
(a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax ID. #7393.

2. Debtors' Motion to Approve the Expansion of the Scope of Retention of Tanner LC to Perform Audit of Debtors' Consolidated Financial Statements for Fiscal Year Ending October 31, 2008 and Quarterly Financial Statements in 2009 *Nunc Pro Tunc* to October 3, 2008 [Filed: 10/11/08] (Docket No. 577)

Related Documents:

- A. Notice of Debtors' Motion to Approve the Expansion of the Scope of Retention of Tanner LC to Perform Audit of Debtors' Consolidated Financial Statements for Fiscal Year Ending October 31, 2008 and Quarterly Financial Statements in 2009 *Nunc Pro Tunc* to October 3, 2008 [Filed: 10/11/08] (Docket No. 577)
- B. [Proposed] Order Approving Expansion of the Scope of Employment of Tanner LC as Accountants to the Debtors *Nunc Pro Tunc* to October 3, 2008 [Filed: 10/11/08] (Docket No. 577)
- C. Certification of No Objection Regarding Debtors' Motion to Approve the Expansion of the Scope of Retention of Tanner LC to Perform Audit of Debtors' Consolidated Financial Statements for Fiscal Year Ending October 31, 2008 and Quarterly Financial Statements in 2009 *Nunc Pro Tunc* to October 3, 2008 [Filed: 11/18/08] (Docket No. 607)

Response Deadline: November 13, 2008, at 4:00 p.m.

Responses Received: None.

Status: A certification of no objection has been filed.

RESOLVED MATTERS:

3. Novell's Motion for Entry of Order Confirming Constructive Trust and Directing the Debtors to Pay Funds to Novell [Filed: 10/29/08] (Docket No. 586)

Related Documents:

- A. Notice of Motion [Filed: 10/29/08] (Docket No. 586)
- B. Declaration of David E. Melaugh in Support of Novell's Motion for Entry of Order Confirming Constructive Trust and Directing the Debtors to Pay Funds to Novell [Filed: 10/29/08] (Docket No. 586)
- C. Declaration of Adam A. Lewis in Support of Novell's Motion for Entry of Order Confirming Constructive Trust and Directing the Debtors to Pay Funds to Novell [Filed: 10/29/08] (Docket No. 586)
- D. [Proposed] Order Approving Novell's Motion for Entry of Order Confirming Constructive Trust and Directing the Debtors to Pay Funds to Novell [Filed: 10/29/08] (Docket No. 586)

Response Deadline: November 13, 2008, at 4:00 p.m.

Responses Received: None.

Status: This matter has been settled in principal; the Debtors will submit a consensual order or stipulation under certification of counsel.

CONTESTED MATTERS GOING FORWARD:

4. Debtors' First (Non-Substantive) Omnibus Objection to Claims Pursuant to 11 U.S.C. § 502(b) and Bankruptcy Rule 3007 [Filed: 10/7/08] (Docket No. 574)

Related Documents:

- A. Notice of Debtors' First (Non-Substantive) Omnibus Objection to Claims Pursuant to 11 U.S.C. § 502(b) and Bankruptcy Rule 3007 [Filed: 10/7/08] (Docket No. 574)
- B. Declaration of Jean Acheson in Support of Debtors' First Omnibus Objection Claims (Non-Substantive) [Filed: 10/7/08] (Docket No. 574)
- C. [Proposed] Order Granting and Sustaining Debtors' First (Non-Substantive) Omnibus Objection to Claims Pursuant to 11 U.S.C. § 502(b) and Bankruptcy Rule 3007 [Filed: 10/7/08] (Docket No. 574)
- D. Notice of Submission of Proofs of Claim in Connection with the Debtors' First (Non-Substantive) Omnibus Objection to Claims Pursuant to 11 U.S.C. § 502(b) and Bankruptcy Rule 3007 [Filed: 11/6/08] (Docket No. 598)

Response Deadline: November 13, 2008, at 4:00 p.m.

Responses Received:

- A. Response of Angelo Dominick Faraci to First Omnibus Objection to Claims (Non-Substantive) Pursuant to 11 U.S.C. § 502(b) and Bankruptcy Rule 3007 [Filed: 10/16/08] (Docket No. 580)
- B. Response of Lloyd Ring to First Omnibus Objection to Claims (Non-Substantive) Pursuant to 11 U.S.C. § 502(b) and Bankruptcy Rule 3007 [Filed: 10/20/08] (Docket No. 581)
- C. Response of Irving Bornstein to First Omnibus Objection to Claims (Non-Substantive) Pursuant to 11 U.S.C. § 502(b) and Bankruptcy Rule 3007 [Filed: 10/20/08] (Docket No. 582)
- D. Response of Patsy L. Glass (Burton) to First Omnibus Objection to Claims (Non-Substantive) Pursuant to 11 U.S.C. § 502(b) and Bankruptcy Rule 3007 [Received: 10/26/08] (Undocketed)

- E. Notice of Withdrawal of Claim of Tennessee Department of Revenue [Filed: 10/31/08] (Docket No. 589)
- F. Notice of Withdrawal of Claim of Tennessee Department of Revenue [Filed: 10/31/08] (Docket No. 590)
- G. Response of Stan Magee to First Omnibus Objection to Claims (Non-Substantive) Pursuant to 11 U.S.C. § 502(b) and Bankruptcy Rule 3007 [Filed: 10/27/08] (Docket No. 592)
- H. Response of Eric E. Johnson to First Omnibus Objection to Claims (Non-Substantive) Pursuant to 11 U.S.C. § 502(b) and Bankruptcy Rule 3007 [Filed: 10/28/08] (Docket No. 594)
- I. Response of Michael T. McKee to First Omnibus Objection to Claims (Non-Substantive) Pursuant to 11 U.S.C. § 502(b) and Bankruptcy Rule 3007 [Filed: 10/31/08] (Docket No. 595)
- J. Notice of Objection of Patricia Laver to Debtors' First (Non-Substantive) Omnibus Objection to Claims Pursuant to 11 U.S.C. § 502(b) and Bankruptcy Rule 3007 [Filed: 11/4/08] (Docket No. 596)
- K. Notice of Objection of Garry Kidson to Debtors' First (Non-Substantive) Omnibus Objection to Claims Pursuant to 11 U.S.C. § 502(b) and Bankruptcy Rule 3007 [Filed: 11/4/08] (Docket No. 597)
- L. Response of Rocky and Susan Christensen to First Omnibus Objection to Claims (Non-Substantive) Pursuant to 11 U.S.C. § 502(b) and Bankruptcy Rule 3007 [Received: 11/13/08] (Undocketed)
- M. Response of Henry Doyle to First Omnibus Objection to Claims (Non-Substantive) Pursuant to 11 U.S.C. § 502(b) and Bankruptcy Rule 3007 [Received: 11/14/08] (Undocketed)
- N. Response of Deborah Roth to First Omnibus Objection to Claims (Non-Substantive) Pursuant to 11 U.S.C. § 502(b) and Bankruptcy Rule 3007 [Filed: 11/12/08] (Docket No. 605)

[Remainder of page intentionally left blank]

Status: This matter is going forward solely with respect to those claimants who have not responded to the Claims Objection. The Debtor intends to present a revised form of order at the hearing.

Dated: November 18, 2008

PACHULSKI STANG ZIEHL & JONES LLP



Laura Davis Jones (Bar No. 2436)
James E. O'Neill (Bar No. 4042)
Kathleen P. Makowski (Bar No. 3648)
919 North Market Street, 17th Floor
P.O. Box 8705
Wilmington, DE 19899-8705 (Courier No. 19801)
Telephone: (302) 652-4100
Facsimile: (302) 652-4400
Email: ljones@pszjlaw.com
joneill@pszjlaw.com
kmakowski@pszjlaw.com

and

BERGER SINGERMAN, P.A.

Paul Steven Singerman
Arthur J. Spector
John D. Eaton
Grace E. Robson
200 South Biscayne Blvd., Suite 1000
Miami, FL 33131
Telephone: (305) 755-9500
Facsimile: (305) 714-4340

and

350 E. Las Olas Boulevard, Suite 1000
Fort Lauderdale, FL 33301
Telephone: (954) 525-9900
Facsimile: (954) 523-2872
Email: singerman@bergersingerman.com
aspector@bergersingerman.com
jeaton@bergersingerman.com
grobson@bergersingerman.com

Co-Counsel for the Debtors and
Debtors-in-Possession