

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re: ) Chapter 11  
)  
The SCO GROUP, INC., et al.,<sup>1</sup> ) Case No. 07-11337 (KG)  
) (Jointly Administered)  
)  
Debtors. ) Related Docket No. 543

**AMENDED<sup>2</sup> NOTICE OF AGENDA OF MATTERS  
SCHEDULED FOR HEARING ON SEPTEMBER 16, 2008, AT 10:00 A.M.**

**PLEASE NOTE THAT THE HEARING WILL BE  
HELD AT THE FOLLOWING LOCATION:**

**824 N. MARKET STREET  
6<sup>th</sup> FLOOR, COURTROOM NO. 3  
WILMINGTON, DELAWARE**

**UNCONTESTED MATTERS GOING FORWARD:**

1. Debtors' Motion for (1) A Determination That Stock Options Granted to Executives Were Awarded in the Ordinary Course of Debtors' Business and (2) Continuing Authority to Grant Ordinary Course Stock Options [Filed: 8/27/08] (Docket No. 536)

Related Documents:

- A. Notice of Debtors' Motion for (1) A Determination That Stock Options Granted to Executives Were Awarded in the Ordinary Course of Debtors' Business and (2) Continuing Authority to Grant Ordinary Course Stock Options [Filed: 8/27/08] (Docket No. 536)
- B. [Proposed] Order Granting Debtors' Motion for (1) A Determination That Stock Options Awarded to Executives Were Made in the Ordinary Course of Debtors' Business and (2) Continuing Authority to Award Ordinary Course Stock Options [Filed: 8/27/08] (Docket No. 536)

Response Deadline: September 9, 2008, at 4:00 p.m.

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<sup>1</sup> The Debtors and the last four digits of each of the Debtors' federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax ID. #7393.

<sup>2</sup> **The changes are noted in bold print.**

Responses Received: None.

**Status: The Debtors intend to submit a revised order resolving this matter at the hearing.**

2. Debtors' Motion to Present Evidence and Testimony Related to Certain Awards Under the 2004 Omnibus Stock Incentive Plan Under Seal [Filed: 8/27/08] (Docket No. 537)

Related Documents:

- A. Notice of Debtors' Motion to Present Evidence and Testimony Related to Certain Awards Under the 2004 Omnibus Stock Incentive Plan Under Seal [Filed: 8/27/08] (Docket No. 537)
- B. [Proposed] Order Granting Debtors' Motion to Present Evidence and Testimony Related to Certain Awards Under the Debtors' 2004 Omnibus Stock Incentive Plan [Filed: 8/27/08] (Docket No. 537)
- C. **Notice of Withdrawal of Debtors' Motion to Present Evidence and Testimony Related to Certain Awards Under the 2004 Omnibus Stock Incentive Plan Under Seal [Filed: 9/15/08] (Docket No. 548)**

Response Deadline: September 9, 2008, at 4:00 p.m.

Responses Received: None.

**Status: This matter is now moot and has been withdrawn by the Debtors.**

**CONTESTED MATTERS GOING FORWARD:**

3. Third Motion by Debtors Under Section 1121(d) for Extension of Exclusivity Deadlines [Filed: 8/11/08] (Docket No. 525)

Related Documents:

- A. Notice of Third Motion by Debtors Under Section 1121(d) for Extension of Exclusivity Deadlines [Filed: 8/11/08] (Docket No. 525)
- B. [Proposed] Order Pursuant to 11 U.S.C. § 1121(d) Further Extending Debtors' Exclusive Periods in Which to File a Chapter 11 Plan and Solicit Votes Thereon [Filed: 8/11/08] (Docket No. 525)

Response Deadline: September 9, 2008, at 4:00 p.m.; extended to September 11, 2008, at 12:00 midnight for the Office of the United States Trustee

Responses Received:

- A. Novell's Response to the Debtors' Third Motion to Extend Exclusivity [Filed: 9/9/08] (Docket No. 541)

**Replies Received:**

- A. **Debtors' Reply to Novell's Response to Debtors' Third Motion to Extend Exclusivity [Filed: 9/15/08] (Docket No. 547)**

Status: This matter will go forward.

**QUARTERLY FEE APPLICATION MATTERS:**

4. Quarterly fee applications are scheduled to go forward at this hearing. Attached to **docket no. 543** as Exhibit A is a complete list of those fee applications scheduled to be heard. The items listed on Exhibit A to docket no. 543 correspond to the order of the quarterly fee applications, and documents related thereto, that were in the binders previously submitted to the Court, pursuant to the Court's Chambers' Procedures.

**Related Documents:**

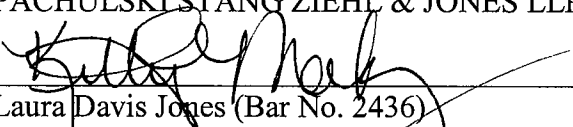
- A. Notice of Hearing to Consider Approval and Allowance of Quarterly Fee Applications [Filed: 8/27/08] (Docket No. 535)

*[Remainder of page intentionally left blank]*

Status: The Debtors will present an omnibus order approving the quarterly fee applications.

Dated: September 15, 2008

PACHULSKI STANG ZIEHL & JONES LLP

  
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