

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
The SCO GROUP, INC., et al.,¹) Case No. 07-11337 (KG)
) (Jointly Administered)
)
Debtors.)

**NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON APRIL 2, 2008, AT 2:00 P.M.**

**PLEASE NOTE THAT THE HEARING WILL BE
HELD AT THE FOLLOWING LOCATION:**

**824 N. MARKET STREET
6th FLOOR, COURTROOM NO. 3
WILMINGTON, DELAWARE**

WITHDRAWN MATTERS:

1. Motion of the United States Trustee for an Order Authorizing the Filing of Certain Parts of Her Objection to the Bonus Motion Under Seal Pending a Hearing on the Debtors' Seal Motion [Filed: 3/14/08] (Docket No. 400)

Related Documents:

- A. Notice of Motion of the United States Trustee for an Order Authorizing the Filing of Certain Parts of Her Objection to the Bonus Motion Under Seal Pending a Hearing on the Debtors' Seal Motion [Filed: 3/14/08] (Docket No. 400)
- B. [Proposed] Order Authorizing the United States Trustee to File Certain Parts of Her Bonus Objection Under Seal for a Limited Period [Filed: 3/14/08] (Docket No. 400)
- C. Motion to Limit Notice Related to Motion of the United States Trustee for an Order Authorizing the Filing of Certain Parts of Her Objection to the Bonus Motion Under Seal Pending a Hearing on the Debtors' Seal Motion [Filed: 3/14/08] (Docket No. 401)

Response Deadline: Unknown

¹ The Debtors and the last four digits of each of the Debtors' federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax ID. #7393.

Responses Received: None.

Status: The United States Trustee will be withdrawing this motion after the hearing based upon a resolution reached with the Debtors, the terms of which will be announced at the hearing.

2. Debtors' Motion for a Determination that Incentive Bonuses for Quarter Ending October 31, 2007 Were Paid in the Ordinary Course of Debtors' Business and for Continuing Authority to Pay Ordinary Course of Business Incentive Bonuses [Filed: 2/13/08] (Docket No. 344)

Related Documents:

- A. Notice of Debtors' Motion for a Determination that Incentive Bonuses for Quarter Ending October 31, 2007 Were Paid in the Ordinary Course of Debtors' Business and for Continuing Authority to Pay Ordinary Course of Business Incentive Bonuses [Filed: 2/13/08] (Docket No. 344)
- B. [Proposed] Order Granting Debtors' Motion for a Determination that Incentive Bonuses for Quarter Ending October 31, 2007 Were Paid in the Ordinary Course of Debtors' Business and for Continuing Authority to Pay Ordinary Course of Business Incentive Bonuses [Filed: 2/13/08] (Docket No. 344)

Response Deadline: February 29, 2008, at 4:00 p.m.; continued by agreement to March 14, 2008, at midnight for the Office of the United States Trustee

Responses Received:

- A. Objection of the United States Trustee to the Debtors' Motion for a Determination that Incentive Bonuses for Quarter Ending October 31, 2007 Were Paid in the Ordinary Course of Debtors' Business and for Continuing Authority to Pay Ordinary Course of Business Incentive Bonuses [Filed: 3/14/08] (Docket No. 398)

Status: The Debtors will be withdrawing this motion without prejudice after the hearing based upon a resolution reached with the Office of the United States Trustee, the terms of which will be announced at the hearing

3. Debtors' Motion to Present Evidence and Testimony Related to the Debtors' 2007 Incentive Program Under Seal [Filed: 2/13/08] (Docket No. 345)

Related Documents:

- A. Notice of Debtors' Motion to Present Evidence and Testimony Related to the Debtors' 2007 Incentive Program Under Seal [Filed: 2/13/08] (Docket No. 345)
- B. [Proposed] Order Granting Debtors' Motion to Present Evidence and Testimony Related to the Debtors' 2007 Incentive Program Under Seal [Filed: 2/13/08] (Docket No. 345)

Response Deadline: February 29, 2008, at 4:00 p.m.; continued by agreement to March 14, 2008, at midnight for the Office of the United States Trustee

Responses Received:

- A. Limited Objection to the Debtors' Motion to Present Evidence and Testimony Related to the Debtors' 2007 Incentive Program Under Seal [Filed: 3/14/08] (Docket No. 399)

Status: The Debtors will be withdrawing this motion without prejudice after the hearing based upon a resolution reached with the Office of the United States Trustee, the terms of which will be announced at the hearing.

STATUS CONFERENCE:

- 4. Debtors' Motion to Approve Settlement Compensation or Sale Compensation and Expense Reimbursement to Plan Sponsor [Filed: 2/14/08] (Docket No. 346)

Related Documents:

- A. [Proposed] Order Approving Plan Sponsor Protections [Filed: 2/14/08] (Docket No. 346)
- B. Amended Notice of Debtors' Motion to Approve Settlement Compensation or Sale Compensation and Expense Reimbursement to Plan Sponsor [Filed: 2/14/08] (Docket No. 349)
- C. Notice and Request for Status Conference [Filed: 3/31/08] (Docket No. 420)

Response Deadline: March 26, 2008, at 4:00 p.m.; continued by agreement to March 27, 2008, at midnight for the Office of the United States Trustee

Responses Received:

- A. Objection of Petrofsky to Debtors' Motion to Approve Settlement Compensation or Sale Compensation and Expense Reimbursement to Plan Sponsor [Filed: 2/22/08] (Docket No. 359)
- B. Objection of International Business Machines Corporation to Debtors' Motion to Approve Settlement Compensation or Sale Compensation and Expense Reimbursement to Plan Sponsor [Filed: 3/26/08] (Docket No. 407)
- C. Novell's Objection to the Debtors' Motion to Approve Settlement Compensation or Sale Compensation and Expense to Plan Sponsor [Filed: 3/26/08] (Docket No. 410)
- D. Objection of the United States Trustee to the Debtors' Motion to Approve Settlement Compensation or Sale Compensation and Expense Reimbursement to Plan Sponsor [Filed: 3/27/08] (Docket No. 418)

Status: This matter is going forward as a status conference.

5. Disclosure Statement in Connection with Debtors' Joint Plan of Reorganization [Filed: 2/29/08] (Docket No. 369)

Related Documents:

- A. Debtors' Joint Plan of Reorganization [Filed: 2/29/08] (Docket No. 368)
- B. Notice of Hearing on Approval of Disclosure Statement in Connection with Debtors' Joint Plan of Reorganization [Filed: 2/29/08] (Docket No. 370)
- C. Notice and Request for Status Conference [Filed: 3/31/08] (Docket No. 420)

Response Deadline: March 26, 2008, at 4:00 p.m.; continued by agreement to March 27, 2008, at midnight for the Office of the United States Trustee

Responses Received:

- A. Objection to Disclosure Statement [Filed: 3/26/08] (Docket No. 409)
- B. Novell's Objection to the Debtors' Proposed Disclosure Statement [Filed: 3/26/08] (Docket No. 413)
- C. Objection of Petrofsky to (#369:) Disclosure Statement in Connection with Debtors' Joint Plan of Reorganization [Filed: 3/26/08] (Docket No. 414)
- D. Objection of the United States Trustee to (A) the Debtors' Proposed Disclosure Statement and (B) the Debtors' Motion for an Order (I) Scheduling the Confirmation Hearing; (II) Approving Form and Contents of Solicitation Package; (III) Approving Form and Notice of the Confirmation Hearing; (IV) Establishing Record Date and Approving Procedures for Distribution of Solicitation Packages; (V) Approving Forms of Ballot; (VI) Establishing Voting Deadline for Receipt of Ballots; (VII) Approving Procedures for Vote Tabulations; (VIII) Establishing Deadline and Procedures for Filing Objections to Confirmation of Plan; and (IX) Granting Related Relief [Filed: 3/27/08] (Docket No. 419)

Status: This matter is going forward as a status conference.

6. Debtors' Motion for an Order (i) Scheduling the Confirmation Hearing; (ii) Approving Form and Contents of Solicitation Package; (iii) Approving Form and Manner of Notice of the Confirmation Hearing; (iv) Establishing Record Date and Approving Procedures for Distribution of Solicitation Packages; (v) Approving Forms of Ballot; (vi) Establishing Voting Deadline for Receipt of Ballots; (vii) Approving Procedures for Vote Tabulations; (viii) Establishing Deadline and Procedures for Filing Objections to Confirmation of the Plan; and (ix) Granting Related Relief [Filed: 3/11/08] (Docket No. 394)

Related Documents:

- A. Notice of Debtors' Motion for an Order (i) Scheduling the Confirmation Hearing; (ii) Approving Form and Contents of Solicitation Package; (iii) Approving Form and Manner of Notice of the Confirmation Hearing; (iv) Establishing Record Date and Approving Procedures for Distribution of Solicitation Packages; (v) Approving Forms of Ballot; (vi) Establishing Voting Deadline for Receipt of Ballots; (vii) Approving Procedures for Vote Tabulations; (viii) Establishing Deadline and Procedures for Filing Objections to Confirmation of the Plan; and (ix) Granting Related Relief [Filed: 3/11/08] (Docket No. 394)
- B. [Proposed] Order (I) Approving the Disclosure Statement; (II) Scheduling the Confirmation Hearing; (III) Approving Form and Contents of Solicitation Package; (IV) Approving Form and Manner of Notice of the Confirmation Hearing; (V) Establishing Record Date and Approving Procedures for Distribution of Solicitation Packages; (VI) Approving Form of Ballot; (VIII) Approving Procedures for Vote Tabulations; (IX) Establishing Deadline and Procedures for Filing Objections to Confirmation of the Plan; and (X) Granting Related Relief [Filed: 3/11/08] (Docket No. 394)
- C. Notice and Request for Status Conference [Filed: 3/31/08] (Docket No. 420)

Response Deadline: March 26, 2008, at 4:00 p.m.; continued by agreement to March 27, 2008, at midnight for the Office of the United States Trustee

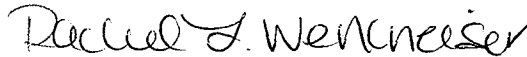
Responses Received:

- A. Objection of International Business Machines Corporation to Debtors' Motion to Approve Disclosure Statement and *Solicitation* Procedures [Filed: 3/26/08] (Docket No. 408)
- B. Novell's Objection to the Debtors' Motion for Order (I) Scheduling Confirmation Hearing [Etc.] [Filed: 3/26/08] (Docket No. 412)
- C. Objection of the United States Trustee to (A) the Debtors' Proposed Disclosure Statement and (B) the Debtors' Motion for an Order (I) Scheduling the Confirmation Hearing; (II) Approving Form and Contents of Solicitation Package; (III) Approving Form and Notice of the Confirmation Hearing; (IV) Establishing Record Date and Approving Procedures for Distribution of Solicitation Packages; (V) Approving Forms of Ballot; (VI) Establishing Voting Deadline for Receipt of Ballots; (VII) Approving Procedures for Vote Tabulations; (VIII) Establishing Deadline and Procedures for Filing Objections to Confirmation of Plan; and (IX) Granting Related Relief [Filed: 3/27/08] (Docket No. 419)

Status: This matter is going forward as a status conference.

Dated: March 31, 2008

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