

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
The SCO GROUP, INC., et al.,¹) Case No. 07-11337 (KG)
) (Jointly Administered)
)
Debtors.)

**NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON FEBRUARY 5, 2008, AT 10:00 A.M.**

**PLEASE NOTE THAT THE HEARING WILL BE
HELD AT THE FOLLOWING LOCATION:**

**824 N. MARKET STREET
6th FLOOR, COURTROOM NO. 3
WILMINGTON, DELAWARE**

UNCONTESTED MATTERS:

1. Debtors' Motion to Approve the Expansion of the Scope of Retention of Tanner LC to Prepare Tax Returns for the Debtors *Nunc Pro Tunc* to January 10, 2008 [Filed: 1/15/08] (Docket No. 311)

Related Documents:

- A. Notice of Debtors' Motion to Approve the Expansion of the Scope of Retention of Tanner LC to Prepare Tax Returns for the Debtors *Nunc Pro Tunc* to January 10, 2008 [Filed: 1/15/08] (Docket No. 311)
- B. [Proposed] Order Approving Expansion of the Scope of Employment of Tanner LC as Accountants to the Debtors *Nunc Pro Tunc* to January 10, 2008 [Filed: 1/15/08] (Docket No. 311)

Response Deadline: January 29, 2008, at 4:00 p.m.; continued by agreement to February 1, 2008, at 11:00 a.m. for the Office of the United States Trustee

Responses Received: None.

¹ The Debtors and the last four digits of each of the Debtors' federal tax identification numbers are as follows:
(a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax ID. #7393.

Status: The Debtors have reached an agreement in principle with the Office of the United States Trustee and will submit an order under Certification of Counsel.

CONTESTED MATTERS:

2. Motion by Debtors Under Section 1121(d) for Extension of Exclusivity Deadlines [Filed: 1/2/08] (Docket No. 289)

Related Documents:

- A. Notice of Motion by Debtors Under Section 1121(d) for Extension of Exclusivity Deadlines [Filed: 1/2/08] (Docket No. 289)
- B. [Proposed] Order Pursuant to 11 U.S.C. § 1121(d) Further Extending Debtors' Exclusive Periods in Which to File a Chapter 11 Plan and Solicit Votes Thereon [Filed: 1/2/08] (Docket No. 289)

Response Deadline: January 29, 2008, at 4:00 p.m.; continued by agreement to January 31, 2008, at 4:00 p.m. for the Office of the United States Trustee

Responses Received:

- A. Objection of Petrofsky to Motion by Debtors Under Section 1121(d) for Extension of Exclusivity Deadlines [Filed: 1/29/08] (Docket No. 315)

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Status: This matter is going forward.

Dated: February 1, 2008

PACHULSKI STANG ZIEHL & JONES LLP



Laura Davis Jones (Bar No. 2436)
James E. O'Neill (Bar No. 4042)
Rachel Lowy Werkheiser (Bar No. 3753)
919 North Market Street, 17th Floor
P.O. Box 8705
Wilmington, DE 19899-8705 (Courier No. 19801)
Telephone: (302) 652-4100
Facsimile: (302) 652-4400
Email: ljones@pszjlaw.com
joneill@pszjlaw.com
rwerkheiser@pszjlaw.com

and

BERGER SINGERMAN, P.A.
Paul Steven Singerman
Arthur J. Spector
John D. Eaton
Grace E. Robson
200 South Biscayne Blvd., Suite 1000
Miami, FL 33131
Telephone: (305) 755-9500
Facsimile: (305) 714-4340
and
350 E. Las Olas Boulevard, Suite 1000
Fort Lauderdale, FL 33301
Telephone: (954) 525-9900
Facsimile: (954) 523-2872
Email: singerman@bergersingerman.com
aspector@bergersingerman.com
jeaton@bergersingerman.com
grobson@bergersingerman.com

Co-Counsel for the Debtors and
Debtors-in-Possession