

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
The SCO GROUP, INC., et al.,¹) Case No. 07-11337 (KG)
) (Jointly Administered)
) Related Docket No. 274
Debtors.) **Objection Deadline: January 2, 2008, at
4:00 p.m. prevailing Eastern time**

**CERTIFICATION OF NO OBJECTION (NO ORDER REQUIRED)
REGARDING FIRST MONTHLY APPLICATION OF
PACHULSKI STANG ZIEHL & JONES LLP, AS CO-COUNSEL TO
THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE PERIOD
FROM SEPTEMBER 14, 2007 THROUGH SEPTEMBER 30, 2007**

On December 10, 2007, Pachulski Stang Ziehl & Jones LLP (“PSZJ”), Co-Counsel to the Debtors in Possession (the “Debtors”) served the *First Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Co-Counsel to the Debtors and Debtors in Possession, for the Period from September 14, 2007 through September 30, 2007* (the “Application”). Pursuant to the *Notice of Filing of Fee Application*, objections to the Application were to be filed and served no later than January 2, 2008, by 4:00 p.m. (prevailing Eastern time). The undersigned has caused the Court’s docket in this case to be reviewed, and no answer, objection or other responsive pleadings to the Application appears thereon. Additionally, no objections to the Application have been received by the undersigned counsel.

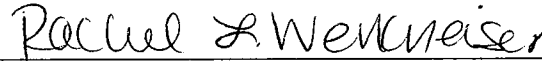
Pursuant to the Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [Docket No. 95], the Debtors are authorized to pay PSZJ \$23,986.40, which represents 80% of the fees (\$29,983.00) and

¹ The Debtors and the last four digits of each of the Debtors’ federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax ID. #7393.

\$5,696.82 which represents 100% of the expenses requested in the Application for the period September 14, 2007 through September 30, 2007, upon the filing of this certificate and without the need for entry of a Court order approving the Application.

Dated: January 4, 2008

PACHULSKI STANG ZIEHL & JONES LLP



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