

IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
The SCO GROUP, INC., et al.,¹) Case No. 07-11337 (KG)
) (Jointly Administered)
)
Debtors.) **Related Docket No. 239**

**AMENDED² NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON DECEMBER 5, 2007, AT 10:00 A.M.**

**PLEASE NOTE THAT THE HEARING WILL BE
HELD AT THE FOLLOWING LOCATION:**

**824 N. MARKET STREET
6th FLOOR, COURTROOM NO. 3
WILMINGTON, DELAWARE**

UNCONTESTED MATTERS (CERTIFICATION OF NO OBJECTION FILED):

1. Debtors' Motion for Entry of Order Authorizing the Expansion of the Scope of Mesirow Financial Consulting, LLC's Retention and Employment to Include Sale and Valuation Services *Nunc Pro Tunc* as of October 8, 2007 [Filed: 11/5/07] (Docket No. 189)

Related Documents:

- A. Notice of Debtors' Motion for Entry of Order Authorizing the Expansion of the Scope of Mesirow Financial Consulting, LLC's Retention and Employment to Include Sale and Valuation Services *Nunc Pro Tunc* as of October 8, 2007 [Filed: 11/5/07] (Docket No. 189)
- B. [Proposed] Order Approving Debtors' Motion for Entry of Order Authorizing the Expansion of the Scope of Mesirow Financial Consulting, LLC's Retention and Employment to Include Sale and Valuation Services *Nunc Pro Tunc* as of October 8, 2007 [Filed: 11/5/07] (Docket No. 189)
- C. Certification of No Objection Regarding Debtors' Motion for Entry of Order Authorizing the Expansion of the Scope of Mesirow Financial Consulting, LLC's

¹ The Debtors and the last four digits of each of the Debtors' federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax ID. #7393.

² The changes are noted in bold print.

Retention and Employment to Include Sale and Valuation Services *Nunc Pro Tunc* as of October 8, 2007 [Filed: 11/30/07] (Docket No. 237)

D. [Signed] Order Approving Debtors' Motion for Entry of Order Authorizing the Expansion of the Scope of Mesirow Financial Consulting, LLC's Retention and Employment to Include Sale and Valuation Services *Nunc Pro Tunc* as of October 8, 2007 [Filed: 12/3/07] (Docket No. 240)

Response Deadline: November 28, 2007, at 4:00 p.m., continued by agreement to November 29, 2007, at midnight for the Office of the United States Trustee

Responses Received: None.

Status: **This matter has been resolved.**

UNCONTESTED MATTERS:

2. Debtors' Motion for Authority to (i) Maintain Existing Bank Accounts, (ii) Continue to Use Existing Business Forms, (iii) Continue to Use Existing Cash Management System, and (iv) to Excuse Section 345(b) Deposit and Investment Requirements [Filed: 9/14/07] (Docket No. 7)

Related Documents:

- A. [Signed] Order Authorizing the Debtors' (i) Maintenance of Existing Bank Accounts, (ii) Continued Use of Existing Business Forms, (iii) Continued Use of Existing Cash Management Systems, and (iv) Limited Waiver of Section 345(b) Deposit and Investment Requirements [Filed: 9/18/07] (Docket No. 26)
- B. Notice of Final Hearing on Interim Relief Granted in the Order Authorizing the Debtors' (i) Maintenance of Existing Bank Accounts, (ii) Continued Use of Existing Business Forms, (iii) Continued Use of Existing Cash Management System, and (iv) Limited Waiver of Section 345(b) Deposit and Investment Requirements [Filed: 9/18/07] (Docket No. 41)

Response Deadline: October 2, 2007, at 4:00 p.m.; continued by agreement to November 2, 2007, at 10:00 a.m. for the Office of the United States Trustee

Responses Received: None.

Status: The Debtors intend to present a final order regarding the §345 waiver at the hearing. It is the Debtors' understanding that the U.S. Trustee does not object to entry of a final order on this matter.

3. Debtors' Application to Approve the Retention and Employment of Tanner LC as Accountants to the Debtors *Nunc Pro Tunc* to October 2, 2007 [Filed: 10/24/07] (Docket No. 158)

Related Documents:

- A. Notice of Debtors' Application to Approve the Retention and Employment of Tanner LC as Accountants to the Debtors *Nunc Pro Tunc* to October 2, 2007 [Filed: 10/24/07] (Docket No. 158)
- B. Declaration of Kent M. Bowman as Proposed Accountant for Debtors Pursuant to 11 U.S.C. § 327 [Filed: 10/24/07] (Docket No. 158)
- C. [Proposed] Order Authorizing the Employment and Retention of Tanner LC as Accountants to the Debtors [Filed: 10/24/07] (Docket No. 158)
- D. **Supplemental Declaration of Kent M. Bowman as Proposed Accountant for Debtors Pursuant to 11 U.S.C. § 327 [Filed: 12/4/07] (Docket No. 250)**

Response Deadline: November 13, 2007, at 4:00 p.m., continued by agreement to November 20, 2007, for the Office of the United States Trustee

Responses Received: None.

Status: This matter is going forward. **The Debtors intend to submit a revised proposed form of order.**

- 4. Motion of Petrofsky for an Order Deeming Electronic Filing Appropriate [Not Filed]

Related Documents:

- A. Notice of Motion of Petrofsky for an Order Deeming Electronic Filing Appropriate [Not Filed]
- B. [Proposed] Order Granting Motion of Petrofsky for an Order Deeming Electronic Filing Appropriate [Not Filed]

Response Deadline: November 28, 2007, at 4:00 p.m.

Responses Received: None.

Status: To the extent that Mr. Petrofsky is requesting the ability to e-file documents and pleadings, the Debtors do not oppose the relief being sought. If Mr. Petrofsky is requesting different or additional relief, the Debtors would like the opportunity to respond.

CONTESTED MATTERS:

- 5. Debtors' Application, Pursuant to 11 U.S.C. §§ 327(e), 328 and 330, for Approval of Employment of Boies, Schiller & Flexner LLP as Special Litigation Counsel to the Debtors *Nunc Pro Tunc* to Petition Date [Filed: 10/12/07] (Docket No. 115)

Related Documents:

- A. Notice of Debtors' Application, Pursuant to 11 U.S.C. §§ 327(e), 328 and 330, for Approval of Employment of Boies, Schiller & Flexner LLP as Special Litigation Counsel to the Debtors *Nunc Pro Tunc* to Petition Date [Filed: 10/12/07] (Docket No. 115)
- B. Declaration of Stuart H. Singer, on Behalf of Boies, Schiller & Flexner, LLP, as Proposed Special Litigation Counsel for the Debtors, *Nunc Pro Tunc* to the Petition Date [Filed: 10/12/07] (Docket No. 115)
- C. [Proposed] Order Granting Debtors' Application, Pursuant to 11 U.S.C. §§ 327(e), 328 and 330, for Approval of Employment of Boies, Schiller & Flexner LLP, as Special Litigation Counsel to the Debtors *Nunc Pro Tunc* to Petition Date [Filed: 10/12/07] (Docket No. 115)

Response Deadline: October 29, 2007, at 4:00 p.m.; continued by agreement to November 2, 2007, at 10:00 a.m. for the Office of the United States Trustee

Responses Received:

- A. Objection of the United States Trustee to the Debtors' Application, Pursuant to 11 U.S.C. §§ 327(e), 328 and 330, for Approval of Employment of Boies, Schiller & Flexner LLP as Special Litigation Counsel to the Debtors *Nunc Pro Tunc* to the Petition Date [Filed: 11/2/07] (Docket No. 181)

Status: This matter has been resolved. The Debtors intend to present a revised proposed form of order.

- 6. Debtors' Motion for Approval of Employment of CFO Solutions to Furnish Chief Financial Officer to the Debtors [Filed: 10/17/07] (Docket No. 139)

Related Documents:

- A. Notice of Debtors' Motion for Approval of Employment of CFO Solutions to Furnish Chief Financial Officer to the Debtors [Filed: 10/17/07] (Docket No. 139)
- B. [Proposed] Order Approving the Debtors' Employment of CFO Solutions to Furnish Chief Financial Officer to the Debtors *Nunc Pro Tunc* to October 1, 2007 [Filed: 10/17/07] (Docket No. 139)
- C. **Declaration of Kent L. Thomas in Support of Debtors' Motion for Approval of Employment of CFO Solutions to Furnish Chief Financial Officer to the Debtors [Filed: 12/4/07] (Docket No. 249)**

Response Deadline: October 30, 2007, at 4:00 p.m.; continued by agreement to November 13, 2007, for the Office of the United States Trustee

Responses Received:

- A. Objection of the United States Trustee to the Debtors' Motion for Approval of Employment of CFO Solutions to Furnish Chief Financial Office to the Debtors [Filed: 11/13/07] (Docket No. 201)

Status: This matter has been resolved. The Debtors will prepare a revised proposed order to present to the Court.

- 7. Debtors' Motion for Approval of Compromise of Incipient Controversy [Filed: 11/6/07] (Docket No. 194)

Related Documents:

- A. Notice of Debtors' Motion for Approval of Compromise of Incipient Controversy [Filed: 11/6/07] (Docket No. 194)
- B. [Proposed] Order Approving Compromise of Incipient Controversy [Filed: 11/6/07] (Docket No. 194)
- C. **Declaration of Erik Hughes in Support of Debtors' Motion for Approval of Compromise of Incipient Controversy [D.E. 194] [Filed: 12/4/07] (Docket No. 251)**
- D. **Declaration of Justin Basara in Support of Motion (D.E. 194) [Filed: 12/4/07] (Docket No. 252)**

Response Deadline: November 28, 2007, at 4:00 p.m., continued by agreement to November 29, 2007, at midnight for the Office of the United States Trustee

Responses Received:

- A. Novell's Limited Objection to Motion for Approval of Compromise of Incipient Controversy Regarding Cattleback Intellectual Property Holdings, Inc. [Filed: 11/28/07] (Docket No. 234)
- B. Response of the 363 Group, Inc. to Debtors' Motion for Approval of Compromise of Incipient Controversy [Filed: 11/28/07] (Docket No. 235)
- C. Objection of the United States Trustee to the Debtors' Motion for Approval of Incipient Controversy [Filed: 11/29/07] (Docket No. 236)
- D. **Withdrawal of Response of The 363 Group, Inc. to Debtors' Motion for Approval of Compromise of Incipient Controversy [Filed: 12/3/07] (Docket No. 242)**
- E. **Notice Regarding Limited Objection to Motion for Approval of Compromise of Incipient Controversy Regarding Cattleback Intellectual Property Holdings, Inc. [Filed: 12/3/07] (Docket No. 243)**

Status: This matter is going forward. The Debtors believe that the objections to this matter have been resolved.

Dated: December 4, 2007

PACHULSKI STANG ZIEHL & JONES LLP



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