

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
The SCO GROUP, INC., et al.,¹) Case No. 07-11337 (KG)
) (Jointly Administered)
)
Debtors.) **Related Docket No. 206**

**AMENDED² NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON NOVEMBER 16, 2007, AT 2:00 P.M.**

**PLEASE NOTE THAT THE COURT HAS RESCHEDULED THE HEARING TO
BEGIN AT 2:00 P.M. PREVAILING EASTERN TIME**

**PLEASE NOTE THAT THE HEARING WILL BE
HELD AT THE FOLLOWING LOCATION:**

**824 N. MARKET STREET
6th FLOOR, COURTROOM NO. 3
WILMINGTON, DELAWARE**

UNCONTESTED MATTERS:

1. Debtors' Application, Pursuant to 11 U.S.C. §§ 327(e), 328 and 330, for Approval of Employment of Dorsey & Whitney, LLP, as Special Counsel to the Debtors *Nunc Pro Tunc* to Petition Date [Filed: 10/9/07] (Docket No. 110)

Related Documents:

- A. Notice of Debtors' Application, Pursuant to 11 U.S.C. §§ 327(e), 328 and 330, for Approval of Employment of Dorsey & Whitney, LLP, as Special Counsel to the Debtors *Nunc Pro Tunc* to Petition Date [Filed: 10/9/07] (Docket No. 110)
- B. Declaration of Nolan S. Taylor, on Behalf of Dorsey & Whitney, LLP, as Proposed Special Counsel for the Debtors, *Nunc Pro Tunc* to the Petition Date [Filed: 10/9/07] (Docket No. 110)

¹ The Debtors and the last four digits of each of the Debtors' federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax ID. #7393.

² The changes are noted in bold print.

- C. (Proposed) Order Granting Application, Pursuant to 11 U.S.C. §§ 327(e), 328 and 330, for Approval of Employment of Dorsey & Whitney, LLP, as Special Counsel to the Debtors *Nunc Pro Tunc* to Petition Date [Filed: 10/9/07] (Docket No. 110)

Response Deadline: October 29, 2007, at 4:00 p.m.; continued by agreement to November 6, 2007, at 10:00 a.m. for the Office of the United States Trustee

Responses Received: None.

Status: The Debtors, Dorsey & Whitney, LLP, and the Office of the United States Trustee (“UST”) are attempting to resolve the UST’s informal response to this Application. If a resolution can be reached, the Debtors will present a revised proposed form of order at the hearing, or if after the hearing, under certification of counsel. To the extent that a resolution cannot be reached, the parties request that this matter be continued to the hearing scheduled on December 5, 2007 at 10:00 a.m. prevailing Eastern time.

CONTESTED MATTERS:

2. Debtors’ Application, Pursuant to 11 U.S.C. §§ 327(e), 328 and 330, for Approval of Employment of Boies, Schiller & Flexner LLP as Special Litigation Counsel to the Debtors *Nunc Pro Tunc* to Petition Date [Filed: 10/12/07] (Docket No. 115)

Related Documents:

- A. Notice of Debtors’ Application, Pursuant to 11 U.S.C. §§ 327(e), 328 and 330, for Approval of Employment of Boies, Schiller & Flexner LLP as Special Litigation Counsel to the Debtors *Nunc Pro Tunc* to Petition Date [Filed: 10/12/07] (Docket No. 115)
- B. Declaration of Stuart H. Singer, on Behalf of Boies, Schiller & Flexner, LLP, as Proposed Special Litigation Counsel for the Debtors, *Nunc Pro Tunc* to the Petition Date [Filed: 10/12/07] (Docket No. 115)
- C. [Proposed] Order Granting Debtors’ Application, Pursuant to 11 U.S.C. §§ 327(e), 328 and 330, for Approval of Employment of Boies, Schiller & Flexner LLP, as Special Litigation Counsel to the Debtors *Nunc Pro Tunc* to Petition Date [Filed: 10/12/07] (Docket No. 115)

Response Deadline: October 29, 2007, at 4:00 p.m.; continued by agreement to November 2, 2007, at 10:00 a.m. for the Office of the United States Trustee

Responses Received:

- A. Objection of the United States Trustee to the Debtors’ Application, Pursuant to 11 U.S.C. §§ 327(e), 328 and 330, for Approval of Employment of Boies, Schiller & Flexner LLP as Special Litigation Counsel to the Debtors *Nunc Pro Tunc* to the Petition Date [Filed: 11/2/07] (Docket No. 181)

Status: The Debtors, Boies, Schiller & Flexner LLP, and the Office of the United States Trustee (“UST”) are attempting to resolve the UST’s informal response to this Application. If a resolution can be reached, the Debtors will present a revised proposed form of order under certification of counsel. To the extent that a resolution cannot be reached, the parties request that this matter be continued to the hearing scheduled on December 5, 2007 at 10:00 a.m. prevailing Eastern time.

3. Debtors’ Motion for Approval of Employment of CFO Solutions to Furnish Chief Financial Officer to the Debtors [Filed: 10/17/07] (Docket No. 139)

Related Documents:

- A. Notice of Debtors’ Motion for Approval of Employment of CFO Solutions to Furnish Chief Financial Officer to the Debtors [Filed: 10/17/07] (Docket No. 139)
- B. [Proposed] Order Approving the Debtors’ Employment of CFO Solutions to Furnish Chief Financial Officer to the Debtors *Nunc Pro Tunc* to October 1, 2007 [Filed: 10/17/07] (Docket No. 139)

Response Deadline: October 30, 2007, at 4:00 p.m.; continued by agreement to November 13, 2007, for the Office of the United States Trustee

Responses Received:

- A. Objection of the United States Trustee to the Debtors’ Motion for Approval of Employment of CFO Solutions to Furnish Chief Financial Office to the Debtors [Filed: 11/13/07] (Docket No. 201)

Status: This matter is going forward.

4. Emergency Motion of the Debtors for an Order (A) Approving Asset Purchase Agreement, (B) Establishing Sale and Bidding Procedures, and (C) Approving the Form and Manner of Notice of Sale [Filed: 10/23/07] (Docket No. 149)

Related Documents:

- A. [Proposed] Order (A) Approving Asset Purchase Agreement, (B) Establishing Sale and Bidding Procedures, and (C) Approving the Form and Manner of Notice of Sale [Filed: 10/23/07] (Docket No. 149)
- B. [Signed] Order Fixing Hearing and Shortening Notice on Emergency Motion of the Debtors for an Order (A) Approving Asset Purchase Agreement, (B) Establishing Sale and Bidding Procedures, and (C) Approving the Form and Manner of Notice of Sale [Filed: 10/24/07] (Docket No. 156)
- C. Notice of Emergency Motion of the Debtors for an Order (A) Approving Asset Purchase Agreement, (B) Establishing Sale and Bidding Procedures, and (C) Approving the Form and Manner of Notice of Sale [Filed: 10/24/07] (Docket No. 157)

Response Deadline: November 1, 2007, at 4:00 p.m., continued by agreement to November 13, 2007, for the Office of the United States Trustee

Responses Received:

- A. Novell's Objection to Emergency Motion of the Debtors for an Order (A) Approving Asset Purchase Agreement, (B) Establishing Sale and Bidding Procedures, and (C) Approving the Form and Manner of Notice of Sale [Filed: 11/1/07] (Docket No. 179)
- B. IBM's Objection to Debtor's Emergency Motion for an Order (A) Approving Asset Purchase Agreement, (B) Establishing Sale and Bidding Procedures, and (C) Approving the Form and Manner of the Notice of Sale [Filed: 11/1/07] (Docket No. 180)
- C. Objection of the United States Trustee to the Emergency Motion of the Debtors for an Order (A) Approving Asset Purchase Agreement, (B) Establishing Sale and Bidding Procedures, and (C) Approving the Form and Manner of Notice of Sale [Filed: 11/13/07] (Docket No. 202)

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Status: This matter is going forward.

Dated: November 14, 2007

PACHULSKI STANG ZIEHL & JONES LLP



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