

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
The SCO GROUP, INC., et al.,¹) Case No. 07-11337 (KG)
) (Jointly Administered)
Debtors.) **Related Docket No. 7**

**NOTICE OF FILING EXHIBIT A TO
DEBTORS' MOTION FOR AUTHORITY TO (I) MAINTAIN EXISTING BANK
ACCOUNTS, (II) CONTINUE TO USE EXISTING BUSINESS FORMS, (III)
CONTINUE TO USE EXISTING CASH MANAGEMENT SYSTEM, AND (IV) TO
EXCUSE SECTION 345(b) DEPOSIT AND INVESTMENT REQUIREMENTS**

PLEASE TAKE NOTICE that on September 14, 2007, the above-captioned debtors and debtors in possession (the "Debtors") filed *Debtors' Motion for Authority to (i) Maintain Existing Bank Accounts, (ii) Continue to Use Existing Business Forms, (iii) Continue to Use Existing Cash Management System, and (iv) to Excuse Section 345(b) Deposit and Investment Requirements* (Docket No. 7) (the "Cash Management Motion").

PLEASE TAKE FURTHER NOTICE that Exhibit A to the Cash Management Motion as inadvertently not filed.

PLEASE TAKE FURTHER NOTICE that attached hereto is Exhibit A to the Cash Management Motion.

PLEASE TAKE FURTHER MOTION that the Debtors intend to seek approval of the Cash Management Motion on **September 18, 2007 at 8:30 a.m. prevailing Eastern time** before the Honorable Kevin Gross, at the United States Bankruptcy Court for the District of

¹ The Debtors and the last four digits of each of the Debtors' federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax ID. #7393. The address for both Debtors is 355 South 520 West, Lindon, UT 84042.

Delaware, located at 824 Market Street, 6th Floor, Courtroom No. 3, Wilmington, Delaware
19801.

Dated: September 17, 2007

PACHULSKI STANG ZIEHL & JONES LLP



Laura Davis Jones (Bar No. 2436)
James E. O'Neill (Bar No. 4042)
Rachel Lowy Werkheiser (Bar No. 3753)
919 North Market Street, 17th Floor
P.O. Box 8705
Wilmington, DE 19899-8705 (Courier No. 19801)
Telephone: (302) 652-4100
Facsimile: (302) 652-4400
Email: ljones@pszjlaw.com
joneill@pszjlaw.com
rwerkheiser@pszjlaw.com

and

BERGER SINGERMAN, P.A.

Paul Steven Singerman
Arthur J. Spector
Grace E. Robson
200 South Biscayne Blvd., Suite 1000
Miami, FL 33131
Telephone: (305) 755-9500
Facsimile: (305) 714-4340
and
350 E. Las Olas Boulevard, Suite 1000
Fort Lauderdale, FL 33301
Telephone: (954) 525-9900
Facsimile: (954) 523-2872
Email: singerman@bergersingerman.com
aspector@bergersingerman.com
grobson@bergersingerman.com

[Proposed] Co-Counsel for the Debtors and
Debtors-in-Possession