

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
The SCO GROUP, INC., et al.,¹) Case No. 07-11337 (KG)
) (Jointly Administered)
Debtors.)

**NOTICE OF AGENDA FOR HEARING ON FIRST DAY MOTIONS
SCHEDULED FOR SEPTEMBER 18, 2007 AT 8:30 A.M. BEFORE
THE HONORABLE KEVIN GROSS AT THE UNITED STATES
BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE,
LOCATED AT 824 MARKET STREET, SIXTH FLOOR,
COURTROOM NO. 3, WILMINGTON, DELAWARE 19801**

This agenda sets forth items in the order they appear in the first day motions binders delivered to the Court. The status of each is set forth below.

1. Voluntary Petitions
 - a. The SCO Group, Inc.
 - b. SCO Operations, Inc.
2. Declaration of Darl C. McBride, Chief Executive Officer in Support of First Day Pleadings

Status: The Declaration will be relied upon as evidentiary support for the first day matters listed below.

First-Day Administrative Motions

3. Debtors' Motion for Order Directing Joint Administration of Related Chapter 11 Cases. [Docket No. 2; Filed on 9/14/07]

Status: This matter is going forward.

¹ The Debtors and the last four digits of each of the Debtors' federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax ID. #7393. The address for both Debtors is 355 South 520 West, Lindon, UT 84042.

Professional Retention Applications and Related Motions

4. Debtors' Application Under 11 U.S.C. § 327(a) and Fed. R. Bankr. P. 2014(a) and 2016, for Approval of Employment of Berger Singerman, P.A. as Counsel for Debtors Nunc Pro Tunc to the Petition Date. [Docket No. 4; Filed on 9/14/07]

Status: This matter will be served out on notice to be heard at a date and time to be determined.

5. Application of the Debtors Pursuant to Section 327(a) of the Bankruptcy Code, Rule 2014 of the Federal Rules of Bankruptcy Procedure and Local Rule 2014-1 for Authorization to Employ and Retain Pachulski Stang Ziehl & Jones LLP as Bankruptcy Co-Counsel for the Debtors and Debtors in Possession Nunc Pro Tunc to the Petition Date. [Docket No. 5; Filed on 9/14/07]

Status: This matter will be served out on notice to be heard at a date and time to be determined.

6. Application of Debtors for Order Under 28 U.S.C. § 156(c) Authorizing and Approving the Retention of and Appointing Epiq Bankruptcy Solutions, LLC as Noticing, Claims and Balloting Agent. [Docket No. 12; Filed on 9/14/07]

Status: This matter will be served out on notice to be heard at a date and time to be determined.

7. Debtors' Motion for an Administrative Order Under 11 U.S.C. §§ 105(a) and 331 Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals and Reimbursement of Expenses of Committee Members. [Docket No. 6; Filed on 9/14/07]

Status: This matter will be served out on notice to be heard at a date and time to be determined.

First-Day Motions Pertaining to Business Operations

8. Debtors' Motion for Authority to (i) Maintain Existing Bank Accounts, (ii) Continue to Use Existing Business Forms, (iii) Continue to Use Existing Cash Management System, and (iv) to Excuse Section 345(b) Deposit and Investment Requirements. [Docket No. 7, Filed on 9/14/07]

Status: This matter is going forward.

9. Debtors' Motion for an Order (i) Authorizing the Debtors to (a) Pay Prepetition Wages, Salaries, Commissions, Employee Benefits and Other Compensation; (b) Remit Withholding Obligations; (c) Maintain Employee Benefits Programs and Pay Related Administrative Obligations; and (ii) Authorizing Applicable Banks and Other Financial

Institutions to Receive, Process, Honor and Pay Certain Checks Presented for Payment and to Honor Certain Fund Transfer Requests. [Docket No. 8, Filed on 9/14/07]

Status: This matter is going forward.

10. Motion of Debtors for an Order (i) Authorizing the Debtors to Pay Prepetition Sales and Use, Franchise and Similar Taxes and Regulatory Fees in the Ordinary Course of Business and (ii) Authorizing Banks and Financial Institutions to Honor and Process Checks and Transfers Related Thereto. [Docket No. 9; Filed on 9/14/07]

Status: This matter is going forward.

11. Debtors' Motion for an Order Under Section 366 of the Bankruptcy Code (i) Prohibiting Utility Providers from Altering, Refusing or Discontinuing Service, (ii) Deeming Utilities Adequately Assured of Future Performance, and (iii) Establishing Procedures for Determining Adequate Assurance of Payment. [Docket No. 10, Filed on 9/14/07]

Status: This matter is going forward.

12. Motion of the Debtors Pursuant to Sections 105(a) and 363 of the Bankruptcy Code for Authorization to Employ and Compensate Temporary Employees [Docket No. 14; Filed on 9/16/07][Docket No. 1; Filed on 9/14/07]

Status: This matter is going forward.

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Pleadings Filed for Scheduling

13. Motion of the Debtors for an Order Providing that Creditors' Committees are not Authorized or Required to Provide Access to Confidential Information of the Debtors or to Privileged Information. [Docket No. 11; Filed on 9/14/07]

Status: This matter will be served out on notice to be heard at a date and time to be determined.

Dated: September 17, 2007

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