

U.S. Department of Justice,
Office of The United States Trustee, District of Delaware
J. Caleb Boggs Federal Building
844 King Street, Suite 2207, Lockbox 35
Wilmington, Delaware 19801
Tel. (302) 573-6491 Fax (302) 573-6497

CHAPTER 11 - 341 (a) MINUTE SHEET

TO THE CLERK OF THE BANKRUPTCY COURT --

DEBTORS: SCO Group, Inc. and SCO Operations, Inc.

CASE NUMBERS: 07-11337 and 07-11338 (KG)

DATE PETITIONS FILED: 9/14/07

TIME OF MEETING: 10:00 A.M.

PLACE OF MEETING: Suite 2112, J. Caleb Boggs Federal Courthouse, Wilmington, DE

ORIGINAL 341 (a) DATE: 10/18/07

ADJOURNED 341 (a) DATE: Not applicable

DEBTORS' ATTORNEYS (APPEARING): Arthur Spector, Esquire;
James E. O'Neill, Esquire and Rachel Lowy Werkheiser, Esquire
FIRM NAME: Berger Singerman; Pachulski, Stang, Ziehl, & Jones LLP

CREDITORS' COMMITTEE COUNSEL (APPEARING): N/A
FIRM NAME: N/A

WITNESS (NAME & TITLE): Darl C. McBride, Chief Executive Officer

SCHEDULES FILED? Yes DATE: 10/15/07 NO ()

WHY HAVE SCHEDULES NOT BEEN FILED?: N/A

WHEN WILL SCHEDULES BE FILED?: N/A

HAVE DEBTORS FILED INTERIM REPORTS?: YES (x) NO ()

IF NO, WHY NOT?: N/A

WERE QUARTERLY FEES EXPLAINED?: YES (x) NO ()

/s/ Joseph J. McMahon, Jr. _____
Name
Trial Attorney

DATED: October 18, 2007 CONCLUDED (x) CONTINUED ()