

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re : Chapter 11
:
The SCO GROUP, INC., *et al.*,¹ : Case No. 07-11337 (KG)
: (Jointly Administered)
Debtors. :

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON AUGUST 23, 2010 AT 3:00 P.M.**

I. UNCONTESTED MATTERS WITH A C.N.O.:

1. Motion of the Chapter 11 Trustee Pursuant to Sections 105 and 363(b)(1) of the Bankruptcy Code For an Order Authorizing the Engagement of King & McCleary, LLC to Perform Certain Tax Return Services [Dkt. No. 1140; filed 8/9/10]

Objection deadline: August 16, 2010

Objections/Responses Received: None to date

Related Documents:

- i. Certificate of No Objection Re: Dkt. No. 1140 [Dkt. No. 1155; filed 8/19/10]
- ii. Proposed Form of Order [Dkt. No. 1140; filed 8/9/10]

Status: A Certificate of No Objection has been filed. The hearing on this matter will go forward if the Court believes a hearing is necessary.

II. MATTERS GOING FORWARD:

2. Motion Of The Chapter 11 Trustee For Order (1) Authorizing The Marketing, Auction And Sale Of Substantially All Of The Debtors Software Business Assets Consistent With Form Asset Purchase Agreement And Free And Clear Of Liens, Claims And Encumbrances, (2) Authorizing Assumption, Assignment, And Sale Of Certain Executory Contracts And Unexpired Leases, (3) Approving Bidding Procedures In Connection With Auction, (4) Establishing Sale Hearing Date And (5) Granting Related Relief [Dkt. No. 1141; filed 8/9/10]

Objection deadline: August 16, 2010

¹ The Debtors and the last four digits of each of the Debtors' federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax Id. #7393.

Objections/Responses Received:

- A. Reservation of Rights by Oracle America, Inc. (“Rights Reservation”) Regarding the Chapter 11 Trustee’s Motion for Order A) Authorizing the Marketing, Auction and Sale of Substantially All of the Debtors’ Software Business Assets Consistent With Form Asset Purchase Agreement and Free and Clear of Liens, Claims and Encumbrances; B) Authorizing Assumption, Assignment, and Sale of Certain Executory Contracts and Unexpired Leases; C) Approving Bidding Procedures in Connection With Auction; D) Establishing Sale Hearing Date and E) Granting Related Relief (“Sale Motion”) [Dkt. No. 1150; filed 8/16/10]
- B. Reservation of Rights of Novell, Inc. in Response to the Debtors’ Motion for Authority to Sell [Dkt. No. 1151; filed 8/16/10]
- C. Omnibus Reply Of The Chapter 11 Trustee To Reservations Of Right And Informal Comments Regarding Motion Of The Chapter 11 Trustee For Order (1) Authorizing The Marketing, Auction And Sale Of Substantially All Of The Debtors’ Software Business Assets Consistent With Form Asset Purchase Agreement And Free And Clear Of Liens, Claims And Encumbrances, (2) Authorizing Assumption, Assignment, And Sale Of Certain Executory Contracts And Unexpired Leases, (3) Approving Bidding Procedures In Connection With Auction, (4) Establishing Sale Hearing Date And (5) Granting Related Relief [Dkt. No. 1156; filed 8/19/10]

Related Documents: None to date

Status: The hearing on this matter will go forward.

Dated: August 19, 2010

BLANK ROME LLP

/s/ Bonnie Glantz Fatell

Bonnie Glantz Fatell (DE No. 3809)
1201 N. Market Street, Suite 800
Wilmington, DE 19801
(302) 425-6400

Counsel to Edward N. Cahn, Chapter 11 Trustee for
The SCO Group, Inc., et al.