

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re : Chapter 11
:
The SCO GROUP, INC., *et al.*,¹ : Case No. 07-11337 (KG)
: (Jointly Administered)
Debtors. :

**AMENDED NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON MARCH 5, 2010 AT 11:00 A.M.**

I. STATUS REPORT

1. Status Report from Edward N. Cahn, Chapter 11 Trustee for the Debtors' estates.
Status: This matter will be going forward as a status conference only.

II. CONTESTED MATTER:

2. Motion of Chapter 11 Trustee for Order (I) Authorizing Debtors' Estates to Obtain Postpetition Financing and to Grant Security Interests and Superpriority Administrative Expense Status Pursuant to 11 U.S.C. §§ 105, 363(c), 364(c), 364(e) and 507(b); (II) Modifying the Automatic Stay Pursuant to 11 U.S.C. § 362; and (III) Granting Other Relief [Dkt. No. 1051; filed 2/18/10]

Objection deadline: February 26, 2010

Objections/Responses Received:

- A. Novell's Opposition to the Trustee's Motion for Postpetition Financing [Dkt. No. 1065, filed 2/26/10]
- B. Objection of Petrofsky to Motion of Chapter 11 Trustee for Order (I) Authorizing Debtors' Estates to Obtain Postpetition Financing and to Grant Security Interests and Superpriority Administrative Expense Status Pursuant to 11 U.S.C. Secs. 105, 363(c), 364(c), 364(e) and 507(b); (II) Modifying the Automatic Stay Pursuant to 11 U.S.C. Sec. 362; and (III) Granting Other Relief [Dkt. No. 1068, filed 2/28/10]

¹ The Debtors and the last four digits of each of the Debtors' federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax Id. #7393.

Related Documents:

- i. Motion of Chapter 11 Trustee to Shorten Notice Re: Dkt. No. 1051 [Dkt. No. 1052, filed 2/18/10]
- ii. Order (With Revisions By The Court) Granting Motion of Chapter 11 Trustee to Shorten Notice and Response to Trustee's Motion for Order (I) Authorizing Debtors Estates to Obtain PostPetition Financing and to Grant Security Interests and Superiority Administrative Expense Status Pursuant to 11 U.S.C. §§ 105, 363(c), 364(c), 364(e) and 507(b); (II) Modifying the Automatic Stay Pursuant to 11 U.S.C. § 362; and (III) Granting Other Relief [D.I. 1053; filed 2/18/10]
- iii. Notice of Withdrawal Motion of Chapter 11 Trustee to Shorten Notice [Dkt. No. 1057, filed 2/18/10]
- iv. Certificate of Service Re: Dkt. No. 1051 [Dkt. No. 1059, filed 2/19/10]
- v. Certification of Counsel Regarding Order Vacating the Order Granting Motion of Chapter 11 Trustee to Shorten Notice [Dkt. No. 1060, filed 2/19/10]
- vi. Order Vacating Order Granting Motion of Chapter 11 Trustee to Shorten Notice and Response to Trustee's Motion for Order (I) Authorizing Debtors Estates to Obtain PostPetition Financing and to Grant Security Interests and Superiority Administrative Expense Status Pursuant to 11 U.S.C. §§ 105, 363(c), 364(c), 364(e) and 507(b); (II) Modifying the Automatic Stay Pursuant to 11 U.S.C. § 362; and (III) Granting Other Relief [Dkt. No. 1062, filed 2/23/10]
- vii. **Notice of Filing of Additional Documents Related to Financing Motion [Dkt. No. 1077, filed 3/4/10]**

Status: The hearing on this matter will go forward.

Dated: March 4, 2010

BLANK ROME LLP

/s/ Bonnie Glantz Fatell

Bonnie Glantz Fatell (DE No. 3809)

1201 N. Market Street, Suite 800

Wilmington, DE 19801

(302) 425-6400

Counsel to Edward N. Cahn, Chapter 11 Trustee for
The SCO Group, Inc., et al.