

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re : Chapter 11
:
The SCO GROUP, INC., *et al.*,¹ : Case No. 07-11337 (KG)
: (Jointly Administered)
Debtors. :
: **Re Dkt. No. 1051**
:

**NOTICE OF FILING OF ADDITIONAL DOCUMENTS RELATED TO
FINANCING MOTION [DOCKET NO. 1051]**

TO: Parties required to receive notice pursuant to Del. Bankr. L.R. 2002-1.

PLEASE TAKE NOTICE that on February 18, 2010, Edward N. Cahn, Chapter 11 Trustee for the above-captioned debtors (collectively, the “Debtors”) filed the *Motion of Chapter 11 Trustee for Order (I) Authorizing Debtors’ Estates to Obtain Postpetition Financing and to Grant Security Interests and Superpriority Administrative Expense Status Pursuant to 11 U.S.C. §§ 105, 363(c), 364(c), 364(e) and 507(b); (II) Modifying the Automatic Stay Pursuant to 11 U.S.C. § 362; and (III) Granting Other Relief* (the “Financing Motion”) [Docket No. 1051] with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Wilmington, Delaware 19801 (the “Bankruptcy Court”).

PLEASE TAKE FURTHER NOTICE that the Chapter 11 Trustee and the Lenders have agreed to certain modifications to the Credit Agreement attached to the Financing Motion as Exhibit “A” thereto and, accordingly, hereby file a blackline of the revised Credit Agreement

¹ The Debtors and the last four digits of each of the Debtors’ federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax Id. #7393.

to reflect changes made to the Credit Agreement against the previously filed version.² The blackline of the revised Credit Agreement is attached hereto as **EXHIBIT A**.

PLEASE TAKE FURTHER NOTICE that in connection with the aforementioned revisions to the Credit Agreement, the Chapter 11 Trustee and the Lenders have also agreed to certain modifications to the proposed order attached to the Financing Motion as Exhibit “B” thereto. Accordingly, the Trustee hereby files a revised proposed order attached hereto as **EXHIBIT B**.

PLEASE TAKE FURTHER NOTICE that the Chapter 11 Trustee hereby files the following Security Documents (as defined under the Credit Agreement) as **EXHIBITS C, D and E**, respectively: Stock Pledge Agreement, Security and Pledge Agreement and Collateral Agent Agreement.

PLEASE TAKE FURTHER NOTICE that the Chapter 11 Trustee, with the consent of the Lenders, hereby files the relevant page of the Lenders’ Articles of Incorporation, attached hereto as **EXHIBIT F**, bearing the stamp of the Utah State Tax Commission and evidencing such bureau’s receipt of the same.

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² Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Financing Motion.

The hearing on the Financing Motion remains scheduled for tomorrow, March 5, 2010 at 11:00 a.m. prevailing Eastern Time.

Dated: March 4, 2010

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