

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re : Chapter 11  
:   
The SCO GROUP, INC., *et al.*,<sup>1</sup> : Case No. 07-11337 (KG)  
: (Jointly Administered)  
Debtors. :   
----- **Re Docket No. 985, 997**

**CERTIFICATE OF NO OBJECTION  
(NO ORDER REQUIRED) REGARDING DOCKET NO. 985**

On December 8, 2010, the undersigned counsel for Edward N. Cahn, Chapter 11 Trustee for The SCO Group, Inc., *et al.* (the “Trustee”), served on behalf of Ocean Park Advisors, LLC (“OPA”), the **First Combined Monthly Fee Application of Ocean Park Advisors, LLC, Financial Advisor to the Chapter 11 Trustee of the SCO Group Inc., *et al.* for Compensation and Reimbursement of Expenses for the Period of September 15, 2009 through October 31, 2009** (the “Application”) [Docket No. 985]. On December 23, 2009, counsel for the Trustee also served on behalf of OPA, an amended Exhibit A to the Application, which made certain non-material changes to such exhibit, including adding the number of years OPA professionals had been in their positions, indicating whether such professionals held any licenses and noting those professionals’ areas of expertise [Docket No. 997]. Pursuant to the Notice of the Application, objections to the Application were to be filed and served no later than December 28, 2009 at 4:00 p.m. (EST). The undersigned hereby certifies that, as of the date hereof, she has received no objection to the Application. The undersigned further certifies that she has caused a review of the Court’s docket in this case and no answer, objection or other responsive pleading to the Application appears thereon.

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<sup>1</sup> The Debtors and the last four digits of each of the Debtors’ federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax Id. #7393.

Pursuant to the Administrative Order Establishing Procedures for Interim Monthly Compensation of Professionals [Docket No. 95], the Debtors' estates are authorized to pay OPA \$156,802.00, which represents 80% of the fees (\$196,002.50) and \$16,721.25, which represents 100% of the expenses requested in the Application for the period September 15, 2009 through October 31, 2009 upon the filing of this certificate and without the need for entry of a Court order approving this Application.

Dated: January 26, 2010

**BLANK ROME LLP**

*/s/ Bonnie Glantz Fatell*

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