

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re : Chapter 11
:
The SCO GROUP, INC., *et al.*,¹ : Case No. 07-11337 (KG)
: (Jointly Administered)
Debtors. :

**AMENDED NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JANUARY 27, 2010 AT 3:00 P.M.**

***THE HEARING HAS BEEN CANCELLED AS
THERE ARE NO MATTERS GOING FORWARD***

I. UNCONTESTED MATTERS WITH A C.N.O.:

1. Motion of the Chapter 11 Trustee for Entry of an Order (1) Confirming That Certain Stock Options Granted Post-Petition Were Awarded in the Ordinary Course of the Debtors' Business (2) Authorizing the Trustee to Honor Certain Stock Options Exercised in Accordance With the Debtors' Books and Records (3) Confirming Notice as Given is Sufficient and (4) Granting Related Relief [D.I. 1033; filed 1/8/10]

Objection deadline: January 20, 2010

Objections/Responses Received: None to date

Related Documents:

- i. Certificate of No Objection Re: Dkt. No. 1033 [Dkt. No. 1039, filed 1/25/10]
- ii. Proposed Form of Order [D.I. 1039; filed 1/25/10]
- iii. **Order (1) Confirming That Certain Stock Options Granted Post-Petition Were Awarded In The Ordinary Course Of The Debtors' Business (2) Authorizing the Trustee To Honor Certain Stock Options Exercised In Accordance With The Debtors' Books And Records (3) Confirming Notice As Given Is Sufficient And (4) Granting Related Relief [Dkt. No. 1041, filed 1/25/10]**

¹ The Debtors and the last four digits of each of the Debtors' federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax Id. #7393.

Status: A Certificate of No Objection has been filed. The hearing on this matter will go forward if the Court believes a hearing is necessary. **An order has been entered.**

Dated: January 26, 2010

BLANK ROME LLP

/s/ Bonnie Glantz Fatell

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