

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re : Chapter 11
:
The SCO GROUP, INC., *et al.*,¹ : Case No. 07-11337 (KG)
: (Jointly Administered)
Debtors. :

**AMENDED NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON DECEMBER 30, 2009 AT 10:00 A.M.**

I. UNCONTESTED MATTERS WITH A C.N.O.:

1. Motion of SUSE Linux GmbH Pursuant to Bankruptcy Code Section 107(b) and Fed R. Bankr. P. 9018 for an Order Authorizing SUSE to File Exhibits to Declaration of Grant L. Kim Under Seal [D.I. 954; filed 11/10/09]

Objection deadline: November 30, 2009

Objections/Responses Received: None to date

Related Documents:

- i. Declaration in Support By Grant L. Kim In Support of SUSE's Motion For Relief From The Automatic Stay To Complete International Arbitration [Dkt. No. 952, filed 11/10/09]
- ii. Certificate of No Objection Re: Dkt. No. 954 [D.I. 975; filed 12/2/09]
- iii. Proposed Form of Order [D.I. 954; filed 11/10/09]

Status: A Certificate of No Objection has been filed. The hearing on this matter will go forward if the Court believes a hearing is necessary.

2. Motion of the Chapter 11 Trustee for Entry of an Order Approving Certain Procedures for the Sale, Transfer or Abandonment of De Minimis Assets [Dkt. No. 983, filed 12/7/09]

Objection deadline: December 23, 2009

Objections/Responses Received: None to date

¹ The Debtors and the last four digits of each of the Debtors' federal tax identification numbers are as follows: (a) The SCO Group, Inc., a Delaware corporation, Fed. Tax Id. #2823; and (b) SCO Operations, Inc., a Delaware corporation, Fed. Tax Id. #7393.

Related Documents:

- i. Certificate of No Objection Re: Dkt. No. 983 [D.I. 1010; filed 12/28/09]
- ii. Proposed Form of Order [D.I. 983; filed 12/7/09]

Status: A Certificate of No Objection has been filed. The hearing on this matter will go forward if the Court believes a hearing is necessary.

- 3. Motion of the Chapter 11 Trustee for Entry of an Order Authorizing The SCO Group, Inc. to Enter Into a Nonresidential Real Property Lease With Canopy Properties, Inc. *Nunc Pro Tunc* to December 4, 2009 [Dkt. No. 984, filed 12/7/09]

Objection deadline: December 23, 2009

Objections/Responses Received: None to date

Related Documents:

- i. Certificate of No Objection Re: Dkt. No. 984 [D.I. 1008; filed 12/28/09]
- ii. Proposed Form of Order [D.I. 984; filed 12/7/09]

Status: A Certificate of No Objection has been filed. The hearing on this matter will go forward if the Court believes a hearing is necessary.

- 4. Application of Chapter 11 Trustee for Order Authorizing Retention and Employment of Hatch, James and Dodge P.C. as Special Litigation Counsel for the Debtors' Estates Pursuant to 11 U.S.C. §327(e), *Nunc Pro Tunc* to August 25, 2009 [Dkt. No. 988, filed 12/11/09]

Objection deadline: December 23, 2009

Objections/Responses Received: None to date

Related Documents:

- i. Certificate of No Objection Re: Dkt. No. 988 [D.I. 1009; filed 12/28/09]
- ii. Proposed Form of Order [D.I. 988; filed 12/11/09]

Status: A Certificate of No Objection has been filed. The hearing on this matter will go forward if the Court believes a hearing is necessary.

II. CONTESTED MATTERS:

- 5. Motion of Petrofsky for an Order Compelling the Trustee's Compliance With Reporting Requirements and Setting Reporting Deadlines [Dkt. No. 990, filed 12/13/09]

Objection deadline: December 23, 2009

Objections/Responses Received:

- A. Objection of Chapter 11 Trustee to Motion of Petrofsky for an Order Compelling the Trustee's Compliance With Reporting Requirements and Setting Reporting Deadlines [Dkt. No. 1006, filed 12/23/09]
- B. Reply of Petrofsky to Objection of Chapter 11 Trustee to Motion of Petrofsky to Objection of Chapter 11 Trustee to Motion of Petrofsky for an Order Compelling the Trustee's Compliance with Reporting Requirements and Setting Reporting Deadlines [Dkt. No. 1007, filed 12/24/09]

Related Documents: None to date

Status: The hearing on this matter will go forward.

- 6. Motion for Relief from the Automatic Stay to Complete International Arbitration [Filed by Novell, Inc., SUSE Linux GmbH] [Dkt. No. 951, filed 11/10/09]

Objection deadline: November 30, 2009 (*extended to December 15, 2009 for the Chapter 11 Trustee*)

Objections/Responses Received:

- A. Objection of Chapter 11 Trustee to SUSE's Motion for Relief From the Automatic Stay to Complete International Arbitration [Dkt. No. 992, filed 12/15/09]
- B. Notice of Errata With Respect to Objection of Chapter 11 Trustee to SUSE's Motion for Relief From the Automatic Stay to Complete International Arbitration [Dkt. No. 995, filed 12/18/09]
- C. SUSE's Reply In Support of Its Motion for Relief From the Automatic Stay to Complete International Arbitration [Dkt. No. 998, filed 12/23/09]

Related Documents:

- i. Declaration in Support By Grant L. Kim In Support of SUSE's Motion For Relief From The Automatic Stay To Complete International Arbitration [Dkt. No. 952, filed 11/10/09]
- ii. Declaration in Support By Adam A. Lewis in Support of SUSE's Motion For Motion for Relief from Automatic Stay To Complete International Arbitration [Dkt. No. 953, filed 11/10/09]

- iii. Motion of SUSE Linux GmbH Pursuant to Bankruptcy Code Section 107(b) and Fed R. Bankr. P. 9018 for an Order Authorizing SUSE to file Exhibits to Declaration of Grant L. Kim Under Seal [Dkt. No. 954, filed 11/10/09] (See “Uncontested Matters with a C.N.O.” above at ¶1)
- iv. **Declaration of Ryan E. Tibbitts in Support of Objection of Chapter 11 Trustee to SUSE’s Motion for Relief From the Automatic Stay to Complete International Arbitration [Dkt. No. 1012, filed 12/29/09]**
- v. **Motion of Chapter 11 Trustee to (I) File Under Seal Exhibit A to the Declaration of Ryan E. Tibbitts in Support of Objection of Chapter 11 Trustee to SUSE’s Motion for Relief From the Automatic Stay to Complete International Arbitration and (II) Shorten Time for Notice and Response Thereto [Dkt. No. 1013, filed 12/29/09]**

Status: The hearing on this matter will go forward.

III. MATTER GOING FORWARD:

- 7. **Motion of Chapter 11 Trustee to (I) File Under Seal Exhibit A to the Declaration of Ryan E. Tibbitts in Support of Objection of Chapter 11 Trustee to SUSE’s Motion for Relief From the Automatic Stay to Complete International Arbitration and (II) Shorten Time for Notice and Response Thereto [Dkt. No. 1013, filed 12/29/09]**

Objection deadline: December 30, 2009

Objections/Responses Received: None to date

Related Documents:

- i. **Declaration of Ryan E. Tibbitts in Support of Objection of Chapter 11 Trustee to SUSE’s Motion for Relief From the Automatic Stay to Complete International Arbitration [Dkt. No. 1012, filed 12/29/09]**

Status: The hearing on this matter will go forward.

Dated: December 29, 2009

BLANK ROME LLP

/s/ Bonnie Glantz Fatell

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